



PARTNER AGENCY & SITE SUPERVISOR HANDBOOK 2021-22

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For ease in reading, the term JV/AmeriCorps member is used throughout this handbook to refer to Jesuit Volunteers both with and without AmeriCorps status.

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CALENDAR FOR 2021-22 JV/AMERICORPS YEAR

Important dates and deadlines

F	,	T
Starting March	2021-22 JV Interviews and Placements Confirmed	Completed Agreement
through July		Documents are due July 1, 2021
	Placement Agreements and Handbooks are sent to	
	Partner Agencies as applicants are placed with agencies	
June 2, 1 p PT	AmeriCorps Site Supervisor Orientation Webinar.	
	Note: Independent Placement Site Supervisors will	
	receive a recorded version to view on their own time.	
July 1	2021-22 Agreement Documents including Placement	
, -	Agreements, Certificates of Liability Insurance, and	
	AmeriCorps Site Supervisor Contracts must be signed	
	via Knack	
	VIO MINOR	
	Note: Site Supervisors for Independent Placement JVs do	
	not sign an AmeriCorps Site Supervisor Contract.	
July 6, 1-2 p PT	Site Supervisor Q&A	Zoom link to follow via email
July 6, 1-2 p P i	•	20011 lilik to follow via effiali
	Virtual drop in space to answer questions related to the	
	Site Supervisor Training Webinar in preparation for the	
4	start of the service year	
August 2-7	JVC Northwest Orientation – Five-day pre-service	
	training near Portland, Oregon (or virtual when unable	
	to gather in person)	
August 7-10	JV/AmeriCorps member arrive at their locales and are	
	oriented to their new living situations.	
August 11	First day of service for all JV/AmeriCorps members	
	 Onsite introductions to supervisor and 	
	colleagues	
	 Workspace ready for JV if applicable 	
	 Placement/position orientation and training 	
	begins	
September/	Fall Area Visit by JVC Northwest Program Coordinator	Initial Placement Assessment
October	 Includes individual site supervisor meeting 	(reviewed during Area Visit)
	including 1 hour with PC, and 1 hour with PC and	Site Monitoring Tool (completed
	JV together.	during Area Visit)
	Please complete the Initial Placement	
	Assessment ahead of time and share with the	Capacity Building Project Video
	PC.	Training Series
TBD in Sept/Oct	National Service Swearing-In (AmeriCorps positions)	
October 6	• • • • • • • • • • • • • • • • • • • •	Applications due by November
October 6	2022-23 Partner Agency Application available via Knack	15
October 30	Organizational Pre-Assessment (AmeriCorps positions)	
	Capacity Building Project Planning Form (AmeriCorps	
	positions)	
November 5- 8	People with and For Others Fall Regional Retreat	
(subject to		
change)		
November 15	2022-23 Partner Agency Application Deadline	
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December	JVC Northwest begins 2022-23 Partner Agency Selection	
	Process	
January 3-7	2022-23 Partner Agency Selection Complete – Partner	
	Agencies informed by email of decisions	
January 17	Martin Luther King, Jr., Day of Service	
Jan/ Feb	Winter Area Visit by Program Coordinator	Midterm Evaluations due
	 Includes group site supervisor meeting 	February 11, 2022
February	In Locale Winter Retreat	Varies by Community
	 JV planned in locale winter retreat 	
February	JV Application deadline; Selection & Placement begins	
	for 2022-23	
April	Spring Retreat for all regions	
May 27	Capacity Building Project Review (AmeriCorps positions)	
	Organizational Post-Assessment (AmeriCorps positions)	
May 31	Final day of service for JV/AmeriCorps members in 10-	
	month positions	
June 10	Capacity Building Project Confirmation (AmeriCorps	
	positions)	
June 30	Final day of service for JV/AmeriCorps members in 11-	
	month positions	
July	Final day of service for JV/AmeriCorps members in 12-	Year End Evaluations due July 15,
	month positions	2022
	 Year-end evaluations due July 15, 2022 	OnCorps timesheet and
	 OnCorps timesheet (1700 hours) and 	Performance Measurement due
	Performance Measurement by last day of	by last day of service
	service (July 31, 2022).	

INTRODUCTION TO JESUIT VOLUNTEER CORPS NORTHWEST

Jesuit Volunteer Corps (JVC) Northwest recruits, screens, places, and supports over 100 Jesuit Volunteers serving full-time in over 75 social service, education, health, and environmental organizations in 18 locales in Alaska, Montana, Oregon, and Washington.

MISSION STATEMENT

Jesuit Volunteer Corps (JVC) Northwest responds to local community needs in the Northwest by placing volunteers who provide values-centered service grounded in the Jesuit Catholic tradition. Honoring the Divine at work in all things, we envision the Northwest as a sustainable region where all live in dignity, are treated justly, and actively contribute to their own empowerment and positive change in their communities. JVC Northwest strives to live out the four values of community, simple living, social and ecological justice, and spirituality/reflection.

EQUITY STATEMENT

JVC Northwest is grounded in the Jesuit Catholic tradition; a tradition that approaches the world and everything in it as expressions of the Divine. This same worldview propels us to work for equity in our organization and the communities in which our volunteers live and serve. We will know JVC Northwest is embodying equity when we are able to sustain an organization that reflects and meaningfully collaborates with the communities with whom we serve by sharing power and building organizational strategies.

An equitable organization ensures that everyone has access to the same opportunities. Equity recognizes that advantages and barriers exist and, as a result, we do not all start from the same place. Equity is a process that begins by acknowledging this unequal starting place and continues to correct and address the imbalance. To achieve true social justice, we must move beyond good intentions to include and advance those most impacted by the marginalization we seek to end. This commitment requires JVC Northwest to critically examine the continued presence of our volunteers everywhere, particularly in communities of color, as well as acknowledge and amend the historical injustices of the past. To do this most justly, JVC Northwest commits to interrogating our past as an institution so we can be sure of all the ways we have harmed communities we intended to help.

To be an equitable organization, we must provide meaningful opportunities to those who face the barriers of bias, poverty, and other systemic injustice to have voice and fully participate in co-owning strategies and sharing power. We will intentionally create and maintain an organizational culture and a set of policies and procedures that welcome and support a diverse staff, board, volunteers, and partner agencies. We call our constituents, including supporters and larger communities, into this deep and wide process. This work is core to our mission of social justice. It is the work of grace and a reflection of Divine love.

HISTORY

Jesuit Volunteer Corps (JVC) Northwest began in 1956 with a few committed volunteers who helped build and teach in the new Copper Valley School in Copper Valley, Alaska—a boarding school for Native Alaskan and European-descent Alaskan students. The first volunteers were recruited and supported by the Jesuits of the Oregon Province and the Sisters of St. Ann.

The program expanded out of Alaska in the 1960s, working with Native American communities throughout the Northwest, as well as serving in inner city placements in Washington, Oregon, and other states and countries. JVC Northwest has been the catalyst for hundreds of other faith-based volunteer organizations, including other JVC based in Baltimore, and even served as a model for the U.S. Peace Corps. In JVC Northwest's more than 60-year history, over 6,500 persons have served in our program.

Currently over 100 Jesuit Volunteers in the Northwest region are committed to serving for one year in over 75 shelters, schools, health facilities, and social and ecological service organizations. They serve throughout Alaska, Montana, Oregon, and Washington, in inner cities, rural and remote areas, and Native American and Native Alaskan communities, providing essential skills, willing hands, and great idealism for a better world. JVC Northwest is committed to continually building a just and equitable workplace in order to work toward our vision of a just and equitable Northwest region.

Jesuit Volunteers reside for their service year in 20 intentional communities of three to eight people and commit to living out the values of community, simple living, social and ecological justice, and spirituality/reflection. Living expenses, a modest monthly stipend, health insurance, and travel back home at the end of their service year are provided to JVs. In April 2019, JVC Northwest received its fourth three-year National Direct Award from the Corporation for National and Community Service (CNCS), enabling over 100 Jesuit Volunteers to also be AmeriCorps members. This grant has made it possible for JVC Northwest to go where the need is greatest and to enable our partner agencies to extend their services at a greatly reduced cost.

JVC Northwest is separately incorporated as a 501(c) (3) organization. Since 1973, the original JVC branched from having its only office in the Northwest into five domestic regions and one international region (JVI), each an independent non-profit office. In 2006, the other JVC/JVI programs in the U.S. consolidated into JVC, while JVC Northwest—through a formal Ignatian discernment process—has remained an independent and locally based organization to better serve local and regional communities in the Northwest.

JVC NORTHWEST, JESUITS, and the CATHOLIC TRADITION OF FAITH AND JUSTICE

JVC Northwest draws inspiration and direction from the tradition of the Jesuits, seeking to integrate action with contemplation. JVC Northwest operates within the spiritual tradition and social justice teaching of the Catholic Church. Whether Catholic or of another tradition, Jesuit Volunteers bring a readiness to serve non-violently while practicing deep reflection upon their experience. They do not come to proselytize.

JVC NORTHWEST VALUES

Over the years, the experience of JV/AmeriCorps members and their reflection on that experience has been distilled into four values: community, simple living, social and ecological justice, and spirituality/reflection. JV/AmeriCorps members make a commitment to the JVC Northwest program and to their service placement to strive to live these four interconnected values.

COMMUNITY: JV/AmeriCorps members live with one another in a community setting.

- The process of building community offers an opportunity to **share experiences**, **provide encouragement**, **give accountability** and **have fun**.
- JV/AmeriCorps members come to JVC Northwest with diverse backgrounds and expectations. The
 challenge for each person is to respect and learn from these differences while building on common
 values.
- Community requires time, effort, and compassion.
- Jesuit Volunteer communities are places to share and grow collectively and individually.
- Living in community often marks **the beginning of lasting friendships**, but community mates are different from friends.

SIMPLE LIVING: JVC Northwest challenges each Jesuit Volunteer to live a simple and reflective lifestyle, an alternative way to living in a consumer society. Simple living:

- Emphasizes relationship over material possessions,
- Invites JV/AmeriCorps members to challenge themselves to voluntarily **live in solidarity** with people who experience poverty and oppression,
- Helps JV/AmeriCorps members to understand the lives of those they serve and to raise their consciousness to the human needs that surround them, and
- Is deeply connected with the value of ecological sustainability. JVC Northwest strongly encourages each community to practice sustainability in every arena of life.

SOCIAL AND ECOLOGICAL JUSTICE: JVC Northwest is committed to working for justice and structural change. JV/AmeriCorps members are dedicated to serving people's basic physical, emotional, and spiritual needs.

- Through their service and reflection upon lived experiences, JV/AmeriCorps members examine the causes
 of oppression and strive to challenge the structures which create poverty, perpetuate oppression, and
 destroy ecological systems.
- JVC Northwest partners with agencies that **empower people to help themselves** or **promote the health of vulnerable places** in the Northwest.

SPIRITUALITY/ REFLECTION: JV/AmeriCorps members have the opportunity to explore and deepen their spiritual lives.

- The JV/AmeriCorps members are "contemplatives in action" people who are deeply committed to meeting critical needs in an intentional and non-violent manner.
- Because the JV/AmeriCorps members live in community, they have the opportunity to reflect with other committed JV/AmeriCorps members and explore what it means to live a faith that does justice.

AMERICORPS-SPECIFIC INFORMATION

AMERICORPS HISTORY, GOALS, & PHILOSOPHY

Brief History

In 1993, Congress enacted the National and Community Service Act, creating the Corporation for National and Community Service (CNCS). President Bill Clinton signed the legislation soon after, and **AmeriCorps** was launched the following year. On October 7, 2016, AmeriCorps reached the milestone of surpassing one million members. Every fall we continue the tradition of acknowledging all members by participating in national swearing-in events across our region.

AmeriCorps supports a wide range of national service programs and initiatives that improve lives, strengthen communities, and foster civic engagement and volunteerism, including AmeriCorps, Senior Corps, the Volunteer Generation Fund, and the Social Innovation Fund (SIF). **AmeriCorps** consists of three main programs: AmeriCorps State and National, whose members serve with national and local nonprofit and community groups; AmeriCorps VISTA, through which members serve full time fighting poverty; and AmeriCorps NCCC (National Civilian Community Corps), a team-based residential program for young adults 18-24 who carry out projects in public safety, the environment, youth development, and disaster relief and preparedness. AmeriCorps has started to partner with federal agencies to expand the impact of national service and establish new programs, like FEMA Corps, that address some of the nation's leading issues, such as disaster relief. JVC Northwest AmeriCorps program is an AmeriCorps National Direct grantee, under the umbrella of *AmeriCorps State and National*.

Goals and Philosophy

AmeriCorps is the national service movement that engages Americans of all ages and backgrounds in service to address the most critical problems in our nation's communities in the areas of education, public safety, the environment, and other human needs. In exchange for a specified term of service, AmeriCorps members earn an education award to pay back *qualified* student loans or to finance college, graduate school, or vocational training.

The mission of AmeriCorps is to improve lives, strengthen communities, and foster civic engagement through service and volunteering.

They are guided by the following principles:

- Put the needs of local communities first.
- Strengthen the public-private partnerships that underpin all of our programs.
- Use our programs to build stronger, more efficient, and more sustainable community networks capable of mobilizing volunteers to address local needs, including disaster preparedness and response.
- Measure and continually improve our programs' benefits to service beneficiaries, participants, community organizations, and our national culture of service.
- Build collaborations wherever possible across our programs and with other federal programs.
- Help rural and economically distressed communities obtain access to public and private resources.
- Support diverse organizations, including faith-based and other community organizations, minority colleges, and disability organizations.
- Use service-learning principles to put volunteer and service activities into an appropriate context that stimulates life-long civic engagement.
- Support continued civic engagement, leadership, and public service careers for our programs' participants and community volunteers.

AMERICORPS-SPECIFIC INFORMATION

JVC NORTHWEST AMERICORPS PROGRAM BASICS & REQUIREMENTS

Introduction

The JVC Northwest AmeriCorps Program, funded through AmeriCorps State and National, engages 142 JV/AmeriCorps members and Jesuit Volunteers in Independent (non-AmeriCorps) placements in a transforming experience of full-time service. Partner agencies that wish to provide a competitive application for JV/AmeriCorps members must provide a member position description and service experience in line with the terms specified in JVC Northwest AmeriCorps grant application and in adherence with the requirements set out by the provisions and regulations of AmeriCorps. Placements that do not meet AmeriCorps criteria may be considered for JVC Northwest Independent (non-AmeriCorps) placements. For example, ministry, direct advocacy, or fundraising programs wishing to support full-time service will only be considered for independent placements.

Whenever possible, JV/AmeriCorps members are encouraged to engage community volunteers in their service efforts. JVC Northwest's AmeriCorps grant award supports (and requires us to report outcomes on) the performance measurement category of <u>capacity building</u> efforts that will strengthen the service of nonprofits. Capacity building is JVC Northwest's primary service activity and impact is determined by increased effectiveness, efficiency and/or scale/reach within the organization. JV/AmeriCorps members serving in this measure will be expected, as a part of their position description, to complete one capacity building project that helps create sustainable, new, or enhanced systems and processes for the service sites and programs. Partner agencies hosting JV/AmeriCorps members in capacity building will be required to attend trainings and submit additional documentation to support performance measurement and program evaluation efforts.

As a responsible steward of federal grant funding, JVC Northwest takes grant compliance very seriously and relies on the cooperation of Partner Agencies to uphold the same high standards for compliance. We are always open to answering questions and providing clarifications regarding grant compliance expectations and requirements. Compliance, and timeliness in meeting deadlines and fulfilling requirements, is something we value and expect of all Partner Agencies; it is one of the factors we consider when reviewing requests for continued partnership.

JV/AmeriCorps Member Terms of Service

JV/AmeriCorps member position descriptions must provide for meaningful service activities and performance criteria that are appropriate to the skill level of members. AmeriCorps positions cannot include or put the JV/AmeriCorps member in a situation in which the member is at risk for engaging in any prohibited activity (see 45 CFR § 2520.65, pg. 20), activity that would violate the non-duplication and non-displacement requirements (see 45 CFR § 2540.100, pg. 21), or prohibited fundraising activity (see 45 CFR §§ 2520.40-.45, pg. 21). Position descriptions must accurately and completely describe the activities to be performed by the JV/AmeriCorps member. Positions should be designed to ensure that each member has sufficient opportunity to complete the 1700 hours required to qualify for an education award within a 12-month term of service (10 or 11-month terms may be an option for education positions and in certain locales). In planning for the member's term of service, service sites should account for holidays and other time off and must provide each member with sufficient opportunity to make up missed hours. Site Supervisors will be responsible for approving member timesheets and ensuring that they only record time for allowable activities.

Benefits for Members in AmeriCorps Placements

JV/AmeriCorps members will receive an AmeriCorps living allowance. Upon successful completion of a required term of service, JVs in AmeriCorps placements qualify for an Education

Award that can be applied toward qualified student loans or upcoming educational expenses. The award amount for fulltime service in 2021-22 is \$6,345. Prior to the education award being granted, JV/AmeriCorps members must receive positive mid-term and end-of-term evaluations; complete their respective performance measurement (Capacity Building); serve through to the end date of their service term as written in their Member Service Contract; and have their final hours completed and approved by their site supervisor. The AmeriCorps Portal (my.americorps.gov) is where JV/AmeriCorps members can submit requests for forbearance on qualified student loans during their year. After successful completion of their year, they will have access to their education award in the AmeriCorps Portal and be able to request repayment by the National Service Trust of interest accrued on qualified loans.

Personnel Policies

JVC Northwest AmeriCorps Program recognizes that many organizations in which its members serve already have policies regarding personnel and general office issues. Your existing office policies and guidelines still apply to JV/AmeriCorps members, and **the policies in this handbook** <u>must also be applied</u> to your JV/AmeriCorps members. AmeriCorps believes that most AmeriCorps members will be able to serve within existing professional environments and that any additional requirements of AmeriCorps will be minimal and feasibly implemented. If you identify any requirements in this handbook that contradict your own, please speak with the JVC Northwest AmeriCorps Program Manager.

JVC Northwest AmeriCorps Structure

The AmeriCorps Program involves several parties, described here:

- The Corporation for National and Community Service (CNCS or AmeriCorps) The Corporation for National and Community Service oversees the AmeriCorps Program, as well as other national service programs such as VISTA and Senior Corps. JVC Northwest received a fourth three-year National Direct grant from CNCS in May of 2019. The JVC Northwest AmeriCorps Program Manager works directly with the AmeriCorps Portfolio Manager assigned to oversee our grant.
- Partner Agency/ Member of the Consortium JVC Northwest fits under the AmeriCorps Funding Priority called Rural *Intermediary*, where JVC Northwest is the intermediary, and our Partner Agencies are members of the consortium. Under this priority funding category, "a single eligible applicant (intermediary) develops an application and oversees the implementation of an AmeriCorps program that engages multiple grassroots non-profits/eligible applicants (consortium) that, individually, do not have the necessary organization or fundraising capacity to apply for and run an AmeriCorps program." (2019 Notice of Funding Opportunity). Each Partner Agency will sign an MOU, which will remain in effect as long as the Partner Agency and JVC Northwest have a signed Placement Agreement and JVC Northwest remains a National Direct Grantee of the Corporation for National and Community Service.
- Service Site/Location The service site is where JV/AmeriCorps members perform their service. In both the agency application as well as in the position description, partner agencies inform JVC Northwest staff of all physical service locations where their members will be serving, and identify the primary service location.
- **Site Supervisor** The Site Supervisor is the staff member at the service site who provides direct guidance and support for JV/AmeriCorps members as they complete their service. The site supervisor is responsible for supporting members, conducting performance evaluations, approving hours, assisting with performance measure reporting, and ensuring program compliance at the service site. All duties are described in the mandatory site supervisor orientation webinar that is offered and recorded in June.

JVC Northwest AmeriCorps Program Staff: JVC Northwest serves as the intermediary or convener of the consortium. See staff list for more information about your contacts at the JVC Northwest office.

AmeriCorps Service Site Benefits

Network of AmeriCorps Contacts: The Site Supervisor is part of a vast network of AmeriCorps programs throughout the country. This network may be helpful in addressing questions related to the site's AmeriCorps participation, and also in more general questions related to your service activities.

This network is both formal and informal. The formal network consists of a list of state service commissions. These commissions sponsor service conferences and seminars (often free), and many publish newsletters and various public relations material. Please contact the state service commission to find out more about their activities.

A list of state service commissions may be found on the AmeriCorps Website: http://www.nationalservice.gov/about/contact-us/state-service-commissions

Informally, this broad network includes other AmeriCorps members that may be serving in the same locale as the JV/AmeriCorps member, AmeriCorps Program Directors, and other Site Supervisors. We hope sites will be encouraged and energized by the many people who share the commitment to national and community service, and that sites will take advantage of the resources this network offers. One opportunity to meet other local Site Supervisors will occur in the winter at the mandatory meeting of JVC Northwest Site Supervisors during the Program Coordinator's winter visit.

Online Resources

- JVC Northwest Partner Agency Resource Page: http://jvcnorthwest.org/partner-agency-resources
 All the information in this handbook, as well as other resources to support the work of service sites and Site Supervisors in fulfilling their roles, can be found on the JVC Northwest website. The password for the site is Impact2G.
- JVC Northwest Blog: https://jvcnorthwest.org/blog/
 Throughout the year JV/AmeriCorps members and recent JV/AmeriCorps Alums share their stories about the impacts of their service and the impact of service on their journey. Please follow the blog, and feel free to share your own stories with JVC Northwest.
- AmeriCorps Website: http://www.nationalservice.gov
 AmeriCorps maintains a website that provides up-to-date information and developments throughout their national service programs. This includes great stories and best practices from sites throughout the country, AmeriCorps events, service day toolkits, and technical assistance resources.
- AmeriCorps Alums: http://www.americorpsalums.org/
 AmeriCorps Alums is also a great networking resource for JV/AmeriCorps members and others you may know who have participated in national service. Members and alums are encouraged to register so that they can receive updates about opportunities and benefits into the future.
- AmeriCorps Rules, Regulations, and Provisions available at: http://www.nationalservice.gov/build-your-capacity/grants/managing-americorps-grants#AmeriCorps%20Provisions

JVC NORTHWEST-PROVIDED SUPPORTS

Various supports are in place to provide for a meaningful experience for JV/AmeriCorps members and for impactful service for our Partner Agencies. These include:

- Selection and Placement Process: JVC Northwest conducts an in-depth application and selection
 process before a Partner Agency is matched with an applicant. JV applicants go through a screening
 process that includes numerous background questions, a college transcript, a résumé, at least three
 confidential references, two essays, and a phone interview of approximately 90 minutes conducted by JVC
 Northwest staff or contracted interviewer. Applicants commit to a year of service and agree to conduct
 themselves in ways consistent with the four JVC Northwest values.
- Program Coordinators (PCs): JVC Northwest PCs provide direct support to JV/AmeriCorps members and Site Supervisors. They are based in the Portland office or in one of our locales and travel for several weeks of the year visiting JV communities and service sites. In the fall they meet with all Site Supervisors individually and complete JVC Northwest AmeriCorps site monitoring forms (see Appendix A) during that time. In the winter they meet with all Site Supervisors as a group. The PCs function as program officers for our Partner Agency selection process; they also select and place JV applicants. PCs plan retreats for JV/AmeriCorps members and coordinate a local support network for each JV community.
- Orientation and Retreats: JVC Northwest provides an Orientation in August, as well as two regional retreats, one in-locale retreat, and two BIPOC (Black, Indigenous, People of Color) retreats during the service year which focus on the values of community, social/ecological justice, and spirituality/reflection. All JV/AmeriCorps members are expected to participate in all JVC Northwest sponsored regional retreats. Partner Agencies agree to release JV/AmeriCorps members from service to attend all retreats as applicable. Orientation focuses on AmeriCorps basics and our four core values, and it provides time for JV/AmeriCorps members to meet each other and form community. Orientation does not provide training specific to their roles at their service sites. Partner Agencies should plan to provide site-specific orientation and training throughout the year.
- Benefits to JV/AmeriCorps Members: AmeriCorps members receive a living allowance that covers the cost of housing, food, local transportation, medical co-pays, and a personal stipend. JVC Northwest provides for the living costs of JVs who are not AmeriCorps members. JVC Northwest also provides basic health insurance and worker's compensation for all program participants. (JVs may waive health coverage upon proof of coverage elsewhere). Through its network, JVC Northwest can connect JV/AmeriCorps members with other supports as needed during the service year. In addition, upon successful completion of service, JV/AmeriCorps members will have access to the Segal Education Award and access to AmeriCorps Alums resources and network.
- Community: JVC Northwest coordinates housing in each locale where JV/AmeriCorps members live in
 intentional community together. JV/AmeriCorps members commit to sharing living costs and to having
 weekly community nights and spirituality/reflection nights. Program Coordinators partner with local
 residents to find individuals and families who are able to offer ongoing, local support to JV/AmeriCorps
 members, in addition to the support of their JVC Northwest community.

JVC NORTHWEST/AMERICORPS STAFF

JVC Northwest hires and trains staff to meet the expanding needs of a growing organization that supports the JV/AmeriCorps members and the Jesuit Volunteer EnCorps (JVE) program.

Your Primary Contact at JVC Northwest – Program Coordinators (PCs)

Communities Served	Program Coordinator	Email Address
Anchorage, Bethel, Juneau, and Sitka, AK	Adrianna Horsey (she/her)	ahorsey@jvcnorthwest.org
Ashland, Billings, Missoula, and St. Xavier, MT and Boise, ID	TBD	TBD
Bend and Hood River, OR; Omak, Spokane, and Yakima, WA	Matt Ferguson (he/him)	mferguson@jvcnorthwest.org
Aloha, OR, Gresham, OR; Seattle, WA (Cherry Abbey and Mercy houses) & Tacoma, WA	Michelle Manning (she/her)	mmanning@jvcnorthwest.org
Portland, OR (Mac and Morris Houses)	Mo Wieser (she/her, they/them)	mwieser@jvcnorthwest.org

Additional JVC Northwest Staff:

Leadership Team:

Name	Title	Email Address
Greg Carpinello (he/him)	Executive Director	gcarpinello@jvcnorthwest.org
Kate Stinson (she/her)	Senior Director of Programs	kstinson@jvcnorthwest.org
David Holcomb (he/him)	Director of Finance and Operations	dholcomb@jvcnorthwest.org
Fumi Tosu (he/him)	Director of Recruitment and Engagement	ftosu@jvcnorthwest.org
Anne Douglas (she/her)	Director of Development	adouglas@jvcnorthwest.org

JV Program and AmeriCorps Teams:

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Name	Title	Email Address
Sarah Jones (she/they)	Associate Director, JV Program	sjones@jvcnorthwest.org
Ben Carver (he/him)	AmeriCorps Program Manager	bcarver@jvcnorthwest.org
Monica Glasscock (she/they)	Programs Assistant	program@jvcnorthwest.org
Kristi Anne McKenzie (she/her)	AmeriCorps Program Assistant	acassist@jvcnorthwest.org

Recruitment and Engagement Team:

Name	Title	Email Address
Fumi Tosu (he/him)	Director of Recruitment and Engagement	ftosu@jvcnorthwest.org
Chris Suriano (he/him)	Recruitment Coordinator	csuriano@jvcnorthwest.org
Phil Gerigscott (he/him)	Communications Coordinator	pgeriscott@jvcnorthwest.org
Zayna Abusada (she/her)	Recruiter	recruiter@jvcnorthwest.org

Administrative Team:

Name	Title	Email Address
Martha McElligott	Executive Assistant	mmcelligott@jvcnorthwest.org
(she/her)		
Sandy Parker (she/her)	Business Assistant	busassist@jvcnorthwest.org
Diane Blankenship	Accounting Assistant	acctasst@jvcnorthwest.org
(she/her)		

Development Team:

Name	Title	Email Address
Anne Douglas (she/her)	Director of Development	adouglas@jvcnorthwest.org
Sarah Thompson (she/her)	Advancement Assistant	advancement@jvcnorthwest.org

JV EnCorps Team:

Name	Title	Email Address
Karen Beal (she/her)	JVE Program Manager	kbeal@jvcnorthwest.org
Helen Pitts (she/her)	JVE Seattle Program Coordinator	hpitts@jvcnorthwest.org

Quick Reference Who to Contact/When for Most Commonly Asked Questions

Staff Member	Areas of Focus/Concern
	Most common point of contact at JVC Northwest
Program Coordinator	 JV Performance (assistance for managing concerns)
	 Proposed Changes to the Position Description
	Site Supervisor Changes
AmeriCorps Program Assistant	 JV/AmeriCorps member timesheets/OnCorps access
	 Knack Access: new accounts and resetting a password
AmariCarna Dragram Managar	AmeriCorps paperwork and evaluations
AmeriCorps Program Manager	Performance Measures
	 Agency Contacts (beyond Site Supervisor changes)
Programs Assistant	Knack Access: new accounts and resetting a password
	Placement Agreements
	Partner Agency Application Questions and Status
Associate Director IV Broaram	 Urgent concerns if/when your Program Coordinator is
Associate Director, JV Program	offline/unavailable
	 Support for Accommodation Requests from JV/AmeriCorps members
	 Urgent concerns if/when your Program Coordinator is
Senior Director of Programs	offline/unavailable
	Partner Agency Advisory Council
Business Assistant	Updating Certificate of Liability Insurance (COLI)
Business Assistant	Payment Status, Payment Plans, and other Placement Fee questions
	Payment Status, Payment Plans, and other Placement Fee questions
Director of Finance and	Placement Agreements
Director of Finance and	Injury at Service
Operations	 Partial reimbursements if a JV ends their service contract early (as applicable)

PARTNER AGENCY EXPECTATIONS

The mission of JVC Northwest is only possible with the collaboration of Partner Agencies that are meeting critical needs throughout the Northwest. For over 60 years, Partner Agencies have created and supported service positions that enhance the mission of their agencies and allow the JV/AmeriCorps members to live the values of community, simple living, social and ecological justice, and spirituality/reflection.

The majority of JVC Northwest's policies and procedures apply to both AmeriCorps and non-AmeriCorps placements. Requirements specific to the AmeriCorps program will be noted.

When a Partner Agency agrees to host a JV/AmeriCorps member, they commit to the following list of responsibilities:

- Meaningful, Full-Time Service: Partner Agencies provide opportunities for the JV/AmeriCorps member
 to spend 40 hours per week in direct service, capacity building, training and enrichment, supervision,
 and staff meetings. This full-time position ensures that JV/AmeriCorps members who qualify for an
 Education Award are able to complete at least 1700 hours by the end of their service term. JVC
 Northwest also wants all of our JV/AmeriCorps members to have the same expectations for service (i.e.
 full-time and serving to the end of the contracted term). For a more detailed description of what
 constitutes direct service, please see AmeriCorps-Specific Requirements for Supporting JVs.
- Orientation and Training: When the JV/AmeriCorps member arrives in August, Partner Agencies provide appropriate orientation and training for the JV/AmeriCorps member to understand the work of the agency and their role within it. Please see Supporting All JV/AmeriCorps Members during Service for specific guidelines on orientation and training. Note: If JV/AmeriCorps members primary activity is tutoring, specific training is required (see Tutoring Policy in JVC Northwest Program Policies).
- Communication: In order to support Partner Agencies and JV/AmeriCorps members, timely communication with JVC Northwest regarding site visits, performance measures, and any proposed major change in the nature of the position or supervision is essential. It is also important for Partner Agencies to notify JVC Northwest in a timely manner of any problems with the JV/AmeriCorps member's performance, including failure to report to the site, unprofessional behavior, etc.
- Confidentiality: Please see Confidentiality Policy in the section entitled JVC Northwest Program Policies for guidelines on sharing information related to your JV/AmeriCorps member's service.
- Supervision: The supervision and support of a JV/AmeriCorps member is critical, and Partner Agencies
 agree to designate a Site Supervisor who provides weekly supervision and mentoring throughout the
 year.
 - **Site Supervisor Orientation**: Site Supervisors must participate annually in a JVC Northwest Site Supervisor Orientation via webinar. . We provide a recorded webinar of relevant information for Independent (non-AmeriCorps) Site Supervisors. We record both versions of the webinar and make it available to partner agencies.

Site Supervisor Contracts: After viewing this training webinar, and prior to the JV/AmeriCorps members' pre-service training, AmeriCorps Site Supervisors must submit a signed contract. **Site Supervisor contracts must be signed, dated, and returned to the JVC Northwest office by July**

1, 2021, along with the Placement Agreement, Memorandum of Understanding, and Certificate of Liability Insurance. Site Supervisors who take over responsibilities mid-year must also view this webinar training and submit a signed contract to the JVC Northwest Office prior to their effective date of taking on supervision responsibilities.

Site Supervisor Fall and Winter Area Visit Meetings: Site Supervisors are required to attend individual meetings with the regional Program Coordinator and the JV/AmeriCorps member in the fall, as well as a meeting of local Site Supervisors during

Site Supervisor Fall and Winter Area Visit Meetings: Site Supervisors are **required** to attend individual meetings with the regional Program Coordinator and the JV/AmeriCorps member in the fall, as well as a meeting of local Site Supervisors during the second area visit in the winter. Your Program Coordinator will provide you with details about these meetings.

JV/AmeriCorps Member Evaluations and Recordkeeping: Site Supervisors complete Mid-Year and End-of-Year Evaluations with JV/AmeriCorps members and submit documentation to JVC Northwest.

Additional AmeriCorps-Specific Documentation Requirements:

- **1. Hours Approval**: AmeriCorps Site Supervisors must approve the JV/AmeriCorps member's monthly timesheets in OnCorps.
- **2. Performance Measures:** Partner agencies must assist the JV/AmeriCorps member in submitting data to JVC Northwest for AmeriCorps grant performance measures.
- **Member Evaluation:** Partner agencies are responsible to complete a mid-term and end-of-term evaluation with the member.
- **4. Evaluation:** The JVC Northwest AmeriCorps program is required to conduct regular evaluation of the impact of our program for our AmeriCorps grant. Partner agencies are expected to help provide data needed for evaluation efforts of JVC Northwest. At this time this consists of the pre and post organizational assessment for all agencies that host a member who is considered "capacity building."
- Fees: JVC Northwest will be entering into the third year of a three-year AmeriCorps grant cycle in 2021-22. Continuation of AmeriCorps funding has always been contingent on congressional approval, yet it has thrived under both Democratic and Republican leadership. We assume our AmeriCorps continuation application for year three will be accepted in May of this year, but we will keep you informed of any updates related to AmeriCorps. The following assumes successful continuation with AmeriCorps.
 - As a multi-year AmeriCorps grantee, our capacities to match volunteers with agencies throughout the Pacific Northwest and to support and form those volunteers have grown significantly since 2010. Though we have been able to place more volunteers and therefore assist more community needs in that time, the support from the federal grant has decreased according to a set schedule since our first cycle. JVC Northwest is now responsible for half of the cost to support volunteers in our current model. We are responding with both increased fundraising efforts and this new fee structure, which we hope limits the impact on our partner agencies while we balance volunteer and

organizational needs. Similarly, rather than having one fee for agencies in the Lower 48 (ID, MT, OR & WA) and one fee for agencies in Alaska, this year we will have a tiered placement fee system for each of these geographic areas. The three tiers for each area are as follows:

Lower 48 (ID, MT, OR & WA)	
Position History	Fee
Tier 1 - First Year Position	\$ 13,905
Tier 2 - Second Year Position	\$ 14,935
Tier 3- Third+ Year Position	\$ 15,965

Alaska	
Position History	Fee
Tier 1 - First Year Position	\$ 15,141
Tier 2 - Second Year Position	\$ 16, 274
Tier 3- Third+ Year Position	\$ 17,407

- The reasoning behind this important shift to a tiered system is again linked to our AmeriCorps grant. AmeriCorps expects that we give preference to new positions that are responsive to changing needs and that build capacity within partner agencies. Therefore, positions that are new will pay the lowest fee in Tier 1. Meanwhile, positions that have existed for two, three, or more years will pay slightly higher fees in Tiers 2 and 3 in order to reflect the added value to your organization that comes with a volunteer serving over many years in the same position.
- AmeriCorps Recompete Application: Beginning spring 2021, JVC Northwest is preparing an application for the next 3-year grant from AmeriCorps to fund program years 2022-25. Your support in this process greatly increases a successful application. We may ask for letters of support, input on performance measurement, or other ways for your agency to get involved and support this application.
- Liability Insurance: Partner Agencies are required to provide liability insurance for their JV/AmeriCorps member, and to submit proof of this insurance to JVC Northwest along with their placement agreements by July 1, 2021. JVC Northwest must have your current certificate on file at all times. See JVC Northwest Program Policies for more information.
- Transportation: JV/AmeriCorps members walk, bike, or take public transit to their placements. We ask that JV/AmeriCorps members do not bring vehicles with them for the year. Please do not request that your incoming JV/AmeriCorps member bring their vehicle for convenience. At times, JV/AmeriCorps members may be asked to bring a personal vehicle for community use in a locale where safe and alternative modes of public transportation are being developed, that personal vehicle cannot be used for service-related activities, unless specified in the approved Position Description submitted during the Agency Application Process.
 - A Partner Agency must provide a vehicle if it is required for the service position. If a Partner
 Agency provides a vehicle for the JV to use for service and/or some personal use (per the
 approved Position Description), they must complete and return to JVC Northwest the Vehicle
 Expectations Agreement attached to their Placement Agreement.

- In the rare circumstance that a Partner Agency requires a JV/AmeriCorps member to provide a
 vehicle for service-related activities (per the approved Position Description), they must complete
 and return to JVC Northwest the Vehicle Expectations Agreement attached to their Placement
 Agreement.
- If you have any questions or concerns about JV vehicles, please reach out to your Program Coordinator.
- Internet-at-Home: While for the 2021-22 service year JV/AmeriCorps members will have internet access
 in their homes, please do not expect your JV/AmeriCorps member to check and respond to email during
 non-service hours.
- Federal Policies: As a program receiving federal financial benefits, all programs, service sites (including Independent JVs), organizations, and individuals participating in the JVC Northwest AmeriCorps Program must abide by the following policies:
 - Non-Displacement/Non-Duplication/Non-Substitution: The JV/AmeriCorps member shall not displace or substitute for any paid employee or current volunteer providing the same or similar service (see AmeriCorps-Specific Requirements for Supporting JVs for regulation).
 - Non-Discrimination and Non-Harassment: Partner Agencies are required to comply with the AmeriCorps Provisions regarding non-discrimination, Civil Rights, and Non-Harassment (see AmeriCorps-Specific Requirements for Supporting JVs for policy).
 - Reasonable Accommodation: All Partner Agencies are required to provide reasonable accommodations to JV/AmeriCorps members, in compliance with JVC Northwest policies and AmeriCorps Provisions. See JVC Northwest Program Policies for more information.
 - Safe and Drug-Free Workplace: Partner Agencies agree to maintain a drug-free workplace and
 adhere to the requirements under the Drug-Free Workplace Act (41 U.S.C. § 701 et seq.), as well
 as provide and maintain a safe environment for JV/AmeriCorps members. See JVC Northwest's
 Drug-Free and Alcohol-Free Workplace Policy, Appendix B.
 - **Grievance Procedure:** Partner agencies must comply with the JVC Northwest AmeriCorps Program **Grievance Procedure**.

Financial Reporting for AmeriCorps Federal Financial Report (FFR): 45 CFR 2521.60; NCSA 121(e)(5) (42 USC) requires that other Federal funds used to match a grant awarded under this notice must report the amount and source of these funds to CNCS on the FFR. If the Partner Agency uses federal, state, and other public funds to pay any portion of the placement fee, the Partner Agency is required to: 1) verify whether such use is permissible per their own grant requirements, and 2) report use of these fees in the Placement Agreement providing corresponding grant information requested. See Information Required From Partner Agency in the Placement Agreement.

All Partner Agencies must ensure compliance with federal grant requirements as described in the Placement Agreement Section II.B. Partner Agencies may be held accountable for any CNCS disallowed costs due to non-compliance. Disallowed costs for a JV/AmeriCorps member could include all of the following: living allowance and associated expenses (workers comp, Social Security); Education Award; health insurance; orientation costs; retreat costs; travel costs associated with participation in orientation and retreats; member trainings; and gear.

HOSTING A JV/AMERICORPS MEMBER

Planning for the Term of Service

Service Site and JV/AmeriCorps Member Position Descriptions

As part of the annual agency application, each Partner Agency and/or Program provides JVC Northwest with a service site description (including the primary and any other physical locations where the JV/AmeriCorps member will be serving) and a JV/AmeriCorps member position description.

JVC Northwest works with sites to amend positions if revisions are needed to fit our program standards. JVC Northwest will send a copy of the approved and finalized position descriptions back to Partner Agencies before the program year begins.

AmeriCorps-Specific Position Description Rules

No religious, political advocacy, or fund-raising activities (or any prohibited activity) should be a component of AmeriCorps positions or position descriptions as these activities cannot be counted toward AmeriCorps hours and could jeopardize program compliance with the grant. See JV/AmeriCorps Member Terms of Service and keep in mind the following:

- JV/AmeriCorps members are not salaried employees and must not displace, replace, supplant, or duplicate employees' or volunteers' responsibilities.
- JV/AmeriCorps members cannot be involved in the administration or management of the AmeriCorps program for the service site.
- Guidance on allowable and prohibited AmeriCorps activities is included in the section AmeriCorps-Specific Requirements for Supporting JVs.

Supporting JV/AmeriCorps Member during Service

Training and Orientation to Site

At the beginning of a term of service, the Site Supervisor is responsible for conducting an orientation for the JV/AmeriCorps member. The orientation is meant to enhance JV/AmeriCorps member security and sensitivity to your community and service site.

Five questions JV/AmeriCorps members ask themselves throughout the year include:

- Why am I here? They want to know how they fit into the organization and community, who they are accountable to, how they should use their time, and what the priorities are.
- What's expected? How should they perform their essential tasks? What are the organization's and supervisor's expectations for them?
- **How am I doing?** How can I improve? Did I make a mistake, and if so, how correctible is it? What are my growth areas? How can I overcome my challenges in the position?
- Does it matter? What difference does my contribution make to the clients/students and to the team?
- What happens if I need help? Whom do I ask for help when I need it? What is the best way to ask for and to access help?

Your on-site orientation and training will help the JV answer these questions and be more productive during the year. Please include the following topics in addition to any other site-specific information they may need:

- Welcome the JV/AmeriCorps member, introduce them to key colleagues (including you as their Site Supervisor!), and show them to their desk space.
- Explain the **mission and major activities** of your organization and/or program.
- Explain why the organization requested a JV what is the need that the JV will fill? How is the JV's service important to the organization's goals and clientele and to the broader community?
- Explain JV/AmeriCorps member **rights and responsibilities**, prohibited activities, requirements under the Drug-Free Workplace Act, suspension and termination from service, grievance procedures, sexual harassment, non-discrimination issues, and other topics as necessary.
- Discuss the site's expectations and performance standards for the JV/AmeriCorps member, and clarify
 the organization/agency policies. Also, at this time explain the JV/AmeriCorps member's major
 responsibilities and tasks and their role in the office's activities. Make sure the JV/AmeriCorps member
 understands expectations in regard to his/her service hours and days.
- Provide JV/AmeriCorps members with the training, skills, knowledge, and supervision to perform well
 in their assigned service project throughout their term of service. This training should include any
 specific skills the JV/AmeriCorps member may need, as well as background information on the
 community they are serving. Explain to the JV/AmeriCorps member how they should request training
 in the future.
- Review the vacation request and leave policy of your organization, including sick time policies.
- Review any emergency procedures or protocols for your organization. Including for fire and natural disasters that could occur in your area.
- Let JV/AmeriCorps members know how to request accommodations if that should be needed. The JV/AmeriCorps member may not know on the first day of service that they will need to request an accommodation.

Performance Evaluations

An initial assessment as well as a mid-year and a end-of-year performance evaluation are required for all JV/AmeriCorps members in AmeriCorps placements. **Both Site Supervisors** and JV/AmeriCorps members must sign the evaluations. In order to receive the Education Award, evaluations must be complete and part of the JV/AmeriCorps member's permanent file.

Reporting Injuries

If your JV/AmeriCorps member is injured in a service-related injury at your service site, they are to list JVC Northwest as the "employer" when filing a claim. *The JV/AmeriCorps member should contact the JVC Northwest Director of Finance and Operations, David Holcomb at dholcomb@jvcnorthwest.org, as close to the incident as possible for instructions on filing a claim.*

Changes in Site Supervisor, JV/AmeriCorps Member Position Description, and/or Organization

- Change in Site Supervisor: A JV/AmeriCorps member's site supervisor may change during their term of
 service. If this happens, the partner agency must notify JVC Northwest immediately. The JVC Northwest
 AmeriCorps Program Manager will orient new AmeriCorps Site Supervisors, and a new site supervisor
 contract must be completed within the month.
- Change in JV/AmeriCorps member Position Description: No major changes may be made to the
 JV/AmeriCorps member position description without the consultation and approval of the JVC
 Northwest Program Coordinator and JV AmeriCorps Program Manager. Site Supervisors should also
 notify JVC Northwest if the JV/AmeriCorps member's service location has changed.
- Organizational Changes: Please inform JVC Northwest as soon as possible if your organization is experiencing issues that might preclude hosting a JV/AmeriCorps member now or in the future, OR that will drastically alter the role of the JV/AmeriCorps member.

Time Off for JV/AmeriCorps members and Other Service Considerations:

- Retreats and leave from service: Time off from service will be given to the JV/AmeriCorps member for
 travel and attendance at the JVC Northwest-sponsored retreats on pre-determined dates (see calendar
 for dates). Regional Retreats are held from a Friday- Monday, BIPOC Retreats are often held over a
 weekend, and the In-Locale retreat date is set by the community in consultation with Site Supervisors.
 Time off for JVC Northwest retreats is not to be considered part of the JV/AmeriCorps member's 10-day
 leave from service. See Calendar.
- JVC Northwest Leave: JV/AmeriCorps members may take ten leave (vacation) days in addition to holidays when the Partner Agency offices are closed. The JV/AmeriCorps member may save their ten days until the end of the service year. JV/AmeriCorps members serving in schools will receive the same leave time as school staff, to be taken during school holidays considered their "two weeks" of leave. Any alternative service leave time must be negotiated between the JV/AmeriCorps member and the Partner Agency. JV/AmeriCorps members must take into account their ability to meet the minimum 1700-hour requirement when planning their leave from service.
- Community Time: Service hours will be set and adjusted in order to make reasonable provision for the JV/AmeriCorps member's JVC Northwest community commitments, such as weekly community meetings.

- **Sick time:** Note that sick leave cannot be counted toward AmeriCorps service hours. If a JV/AmeriCorps member misses significant amounts of service due to an illness, they should be in communication with their Program Coordinator about support needed.
- National Service Days: Throughout the year, AmeriCorps organizes several national days of service for AmeriCorps members, other national service participants, and community volunteers to join together to meet a community need. JV/AmeriCorps members are allowed to participate in national service days as part of their normal service hours. JVC Northwest also encourages service sites and JV/AmeriCorps members to initiate and host service day activities on one or more of these opportunities. JVC Northwest will share information about these events. State Service Commissions often will post opportunities in their respective states. The names and dates of these events are as follows:
 - September 11th National Day of Service and Remembrance
 - National Swearing in Across the Country Fall
 - Martin Luther King Jr. Day of Service January
 - Cesar Chavez Day March
 - National Youth Service Day/Volunteer Week/Earth and Arbor Day April
 - AmeriCorps Week and Life After AmeriCorps events Late spring
- **Jury Duty:** Serving on a jury is an important responsibility of citizenship. JV/AmeriCorps members should be encouraged to serve jury duty and must not be penalized for doing so. During the time AmeriCorps members serve as jurors, they continue to receive credit for their normal service hours. Also, they may keep any reimbursements for incidental expenses received from the court.
- **Voting:** JVC Northwest asks service sites to encourage all eligible JV/AmeriCorps members to register to vote during their term of service and to allow them time to register during their service hours. However, JV/AmeriCorps members cannot be required to register or to vote, as exercising this individual right is a personal decision. Sites cannot attempt to influence how a JV/AmeriCorps member votes.

JV/AmeriCorps members who are unable to vote before or after service hours should be allowed to do so during their service hours without incurring any penalties. Sites should determine an appropriate length of absence needed to vote and clearly communicate this to the JV/AmeriCorps member.

AMERICORPS-SPECIFIC

REQUIREMENTS FOR SUPPORTING JVS IN AMERICORPS PLACEMENTS

Please also see JVC Northwest AmeriCorps Program Basics and Requirements

Verifying and Recording Service Hours

Timesheets are electronically reported and approved. In August, the JVC Northwest AmeriCorps Program Assistant will send Site Supervisors instructions on how to access the timesheets to review and approve members' reported service and training hours.

- Ensure the Monthly Timesheets are correctly recorded, i.e., hours recorded match the hours the member has served for your site for allowable service activities and approved trainings and are recorded after the time they were completed. (AmeriCorps only recognizes actuals, not estimates.)
- Approve hours within five (5) days of logging period.
- Ensure that member has not logged more than 18 hours of AmeriCorps service in any one day.
- Ensure that members do not exceed their 20% limit on training and enrichment activities.
- If members provide any support in *allowable* fundraising activity (i.e., receiving in-kind donations for their programs), ensure that members spend *less than 10%* of their hours in this way.

Additional Reporting Requirements

Site Supervisors will assist JV/AmeriCorps members in gathering data requested by JVC Northwest for performance measures and/or reports to the Corporation for Community and National Service

Supervisors of JV/AmeriCorps members in capacity building placements will need to sign off on the
capacity building project forms that JV/AmeriCorps members submit for performance measurement,
and assist with other evaluation efforts as needed, currently including pre and post organizational
assessment for Agencies who support capacity building members.

AmeriCorps Identity

Partner agencies and JV/AmeriCorps members serve a vital role in helping national service thrive through identifying the presence and impact of JV/AmeriCorps members in their region.

Poster: JVC Northwest will ensure that all JVC Northwest AmeriCorps partner agencies receive a "JVC Northwest AmeriCorps Serving Here" (or similar) poster in order to help promote national service in your locale. All service sites are required to put up an AmeriCorps poster in their offices or facilities. It should be in the vicinity of where the JV/AmeriCorps member is located, so members of staff and service community can identify the member's participation in AmeriCorps.

Website: Partner Agencies hosting AmeriCorps members should display the AmeriCorps logo on their webpage. Logos and other outreach resources can be found at https://americorps.gov/newsroom/communication-resources

AmeriCorps Gear: AmeriCorps requires that AmeriCorps members wear AmeriCorps gear every day they serve. At Orientation, JVC Northwest provides members with t-shirts, pins, and other gear to display while in service.

Public Speaking: AmeriCorps members should state they are Jesuit Volunteer AmeriCorps members during public speaking opportunities and have readily available their elevator speeches!

Great Stories: Partner agencies/Site Supervisors are encouraged to share great stories with JVC Northwest about the impact of JV/AmeriCorps members at their service sites. These stories are also great to share in conjunction with National Days of Service. JVC Northwest shares many of these stories on our blog.

Allowable JVC Northwest AmeriCorps Activities

Allowable service activities are activities appropriate to members' roles as AmeriCorps participants, and hours spent in those activities are credited towards the minimum hour requirement for their education award. Allowable service activities include: 1) direct service/capacity building, 2) training and enrichment (indirect service), and 3) in-kind fundraising directly supporting program activity that has been approved in the JV/AmeriCorps member position description.

• DIRECT SERVICE/CAPACITY BUILDING is activity that addresses education, health, public safety, the environment, or other human needs. Direct service means working directly with people (clients, beneficiaries, communities, etc.) to make change, or doing service that is involved in making that direct change. It can be outreach, case management, training, teaching, providing academic supports, mediating, counseling, recruiting volunteers, catching up on paperwork related to clients, preparing for class, coaching, cooking, serving, providing health care, food, or clothing. A JV/AmeriCorps member's lunch break cannot be counted toward service hours unless the member is engaged in a service activity during the lunch break (e.g., proctoring students).

JV/AmeriCorps members perform capacity-building activities that enhance the quality of services, expand programs, and help more individuals and families in need access essential services. Capacity-building projects should be designed to develop organizational systems to improve efficiency and effectiveness and/or increase scale and reach of community programs. These activities may support program design and implementation, program evaluation, information technology, volunteers, communications and outreach, partnerships and alliances, and other organizational needs.

- TRAINING AND ENRICHMENT (INDIRECT SERVICE) is only applicable when the activity reflects the AmeriCorps service or role. Any training that refers to members' direct service would be part of this category. All orientations, including the AmeriCorps orientation, can be included, as well as any state or regional trainings, seminars, or workshops pertaining to issues related to direct service or capacity building. Examples would be conflict resolution seminars, teacher development days, team-building exercises, or a class on training techniques. No more than 20% of members' total hours can be credited to training, even if more hours are spent in this area.
- IN-KIND FUNDRAISING is only allowable in specific situations in which JV/AmeriCorps members are securing program resources that directly support their service activities and are approved by JVC Northwest in the official position description. (Please note that this JVC Northwest In-Kind Fundraising policy is more restrictive than the below-mentioned section G: Un-allowable Fundraising Activities per AmeriCorps regulations). In these cases, JV/AmeriCorps members may only spend up to 10% of their AmeriCorps service hours in this capacity. If the service site wants their JV/AmeriCorps members to participate in any other kind of fundraising service activity for capacity building projects, they must get prior approval from the JVC Northwest AmeriCorps Program Manager.

Prohibited AmeriCorps Member Activities

Prohibited activities are listed under the Code of Federal Regulation (CFR) activity (see 45 CFR § 2520.65) and are copied below. Please note: JV/AmeriCorps members, in their AmeriCorps service, also must also refrain from activities that would violate the non-duplication, non-substitution, and non-displacement requirements (see 45 CFR § 2540.100), or prohibited fundraising activity (see 45 CFR § 2520.40-.45).

JV/AmeriCorps members, like private citizens, may participate in religious activities, fundraising, lobbying, political, or advocacy activities as long as it is done <u>on their own time</u>, at their own expense, and at their own initiative. JV/AmeriCorps members may not wear AmeriCorps service gear in such instances.

Members may not engage in the following activities, <u>directly or indirectly by recruiting, training, or managing others</u> (e.g. volunteers) for the primary purpose of engaging in one of the activities, while functioning as an AmeriCorps member and may not count these hours towards their AmeriCorps service commitment.

45 CFR § 2520.65 Prohibited Activities

- (a) While charging time to the AmeriCorps program, accumulating service or training hours, or otherwise performing activities supported by the AmeriCorps program or the Corporation, staff and members may not engage in the following activities:
 - (1) Attempting to influence legislation;
 - (2) Organizing or engaging in protests, petitions, boycotts, or strikes;
 - (3) Assisting, promoting, or deterring union organizing;
 - (4) Impairing existing contracts for services or collective bargaining agreements;
 - (5) Engaging in partisan political activities, or other activities designed to influence the outcome of an election to any public office;
 - (6) Participating in, or endorsing, events or activities that are likely to include advocacy for or against political parties, political platforms, political candidates, proposed legislation, or elected officials;
 - (7) Engaging in religious instruction, conducting worship services, providing instruction as part of a program that includes mandatory religious instruction or worship, constructing or operating facilities devoted to religious instruction or worship, maintaining facilities primarily or inherently devoted to religious instruction or worship, or engaging in any form of religious proselytization;
 - (8) Providing a direct benefit to—
 - (i) A business organized for profit;
 - (ii) A labor union;
 - (iii) A partisan political organization;
 - (iv) A nonprofit organization that fails to comply with the restrictions contained in section 501(c)(3) of the Internal Revenue Code of 1986 except that nothing in this section shall be construed to prevent participants from engaging in advocacy activities undertaken at their own initiative;
 - (v) An organization engaged in the religious activities described in paragraph (g) of this section, unless Corporation assistance is not used to support those religious activities; and
 - (9) Conducting a voter registration drive or using Corporation funds to conduct a voter registration drive;
 - (10) Providing abortion services or referrals for receipt of such services; and
 - (11) Such other activities as the Corporation may prohibit.

(b) Individuals may exercise their rights as private citizens and may participate in the activities listed above on their initiative, on non-AmeriCorps time, and using non-Corporation funds. Individuals should not wear the AmeriCorps logo while doing so.

Unallowable Fundraising Activities

The official AmeriCorps regulations (45 CFR §§ 2520.40-.45) read:

- § 2520.40 Under what circumstances may AmeriCorps members in my program raise resources?
 - (c) AmeriCorps members may not:
 - (1) Raise funds for living allowances or for an organization's general (as opposed to project) operating expenses or endowment;
 - (2) Write a grant application to the Corporation or to any other Federal agency.
- § 2520.45 How much time may an AmeriCorps member spend fundraising?

An AmeriCorps member may spend no more than ten percent of his or her originally agreed-upon term of service, as reflected in the member enrollment in the National Service Trust, performing fundraising activities, as described in § 2520.40.

Please note that the JVC Northwest In-Kind Fundraising Policy (see Allowable JV/AmeriCorps Member Activities) is more restrictive than AmeriCorps' Un-allowable Fundraising Activities.

Non-Displacement/Non-Duplication/Non-Substitution of Employees and Volunteers

In accordance with AmeriCorps provisions, JV/AmeriCorps Members **cannot** displace employees and/or duplicate services provided by employees of the partner agency. This includes substituting for employees who are on leave or otherwise absent.

The official regulation (45 CFR § 2540.100) reads:

- **(e) Non-duplication.** Corporation assistance may not be used to duplicate an activity that is already available in the locality of a program. And, unless the requirements of paragraph (f) of this section are met, Corporation assistance will not be provided to a private nonprofit entity to conduct activities that are the same or substantially equivalent to activities provided by a State or local government agency in which such entity resides.
- **(f) Non-displacement.** (1) An employer may not displace an employee or position, including partial displacement such as reduction in hours, wages, or employment benefits, as a result of the use by such employer of a participant in a program receiving Corporation assistance.
 - (2) An organization may not displace a volunteer by using a participant in a program receiving Corporation assistance.
 - (3) A service opportunity will not be created under this chapter that will infringe in any manner on the promotional opportunity of an employed individual.
 - (4) A participant in a program receiving Corporation assistance may not perform any services or duties or engage in activities that would otherwise be performed by an employee as part of the assigned duties of such employee.
 - (5) A participant in any program receiving assistance under this chapter may not perform any services or duties, or engage in activities, that—
 - (i) Will supplant the hiring of employed workers; or
 - (ii) Are services, duties, or activities with respect to which an individual has recall rights pursuant to a collective bargaining agreement or applicable personnel procedures.

- (ii) Are services, duties, or activities with respect to which an individual has recall rights pursuant to a collective bargaining agreement or applicable personnel procedures.
- (6) A participant in any program receiving assistance under this chapter may not perform services or duties that have been performed by or were assigned to any—
 - (i) Presently employed worker;
 - (ii) Employee who recently resigned or was discharged;
 - (iii) Employee who is subject to a reduction in force or who has recall rights pursuant to a collective bargaining agreement or applicable personnel procedures;
 - (iv) Employee who is on leave (terminal, temporary, vacation, emergency, or sick); or
 - (v) Employee who is on strike or who is being locked out.

Closing out the term of service

End of Service Paperwork Requirements

The Site Supervisor should complete the following forms:

- End-of-Term JV/AmeriCorps member Performance Evaluations.
- Approval of final timesheets for JVs in AmeriCorps placements.
- Support JV/AmeriCorps members to complete data/forms for their Capacity Building Performance Measure for JVs in AmeriCorps placements.
- Partner Agency End of the Year Survey (online).

Exiting from the JVC Northwest AmeriCorps Program

Successfully Ending the Service Term, on Time

A JV/AmeriCorps member's term ends on their contract date (located in the placement agreement).

In order to be eligible to receive an Education Award as well as to serve any subsequent term with an AmeriCorps program, JV/AmeriCorps members must receive a positive end of term evaluation and have served at least 1700 hours.

JVC Northwest values Site Supervisors' evaluations of performance, and the AmeriCorps Program Director and Manager have the ultimate responsibility for determining whether or not a member successfully completes the program and receives a positive performance review.

Some of the factors that are taken into consideration include, successful completion of the community aspect of our program, hardships experienced at the service site, and other unique circumstances that could impact a successful service year.

Exiting the Program Early

The Corporation recognizes that due to unforeseen circumstances, some members may not be able to complete their required hours of service within the program period. The following guidelines should be applied to these members.

Leaving for Compelling Personal Circumstances

If a member elects to leave the program, it may be considered a compelling personal circumstance (per the CNCS Code of Federal Regulations) in which they would receive a pro-rated education award if they satisfactory served 15% of their service hours. If a decision is made that the member's reason does indeed constitute compelling circumstances, the member may receive a pro-rated educational award.

As an AmeriCorps program, JVC Northwest "may release a participant from completing a term of service for compelling personal circumstances," which are circumstances "that are beyond the participant's control" which might include "(A)...disability or serious illness; (B) Disability, serious illness, or death of a participant's family member if this makes completing a term unreasonably difficult or impossible; or (C) Conditions attributable to the program or otherwise unforeseeable and beyond the participant's control, such as a natural disaster, a strike, relocation of a spouse, or the nonrenewal or premature closing of a project or program, that make completing a term unreasonably difficult or impossible..." See 45 CFR § 2522.230.

If a member chooses to terminate their participation to return to school, take a job, or because they are dissatisfied with their service placement, these reasons would not justify a release for compelling circumstances and a member would not receive a partial education award. Determinations will be made on a case-by-case basis. If a member leaves due to a compelling/personal circumstance or for a non-compelling reason, they are still required to fill out the AmeriCorps exit paperwork.

Leaving For Cause

Programs must release a member for cause if they, among other things, drop out without obtaining a release for compelling personal circumstances or are convicted of a violent felony or the sale or distribution of a controlled substance during the term of service.

A service site has the option of dismissing JV/AmeriCorps members based on grounds related to performanceand service-related standards. However, these standards must be clearly articulated to the members at the beginning of their service period and any dismissal related to performance should be well-documented. If the JV/AmeriCorps member is consistently not meeting your standards of service, notify your JVC Northwest Program Coordinator, who will notify the AmeriCorps Program Manager and they will communicate with you regarding corrective action with the member. If a member is released for cause, they will not receive any part of an education award and may be disqualified from future service through AmeriCorps.

JV/AMERICORPS MEMBER EXPECTATIONS

JV/AmeriCorps members are expected to adhere to all expectations in the Placement Agreement (and for AmeriCorps members, the Member Contract) as well as to fully engage in all aspects of the JVC Northwest AmeriCorps program during the service year.

- A. The JV/AmeriCorps member makes a firm commitment to complete their full term of service as specified in the Placement Agreement. The JV/AmeriCorps member will not break this commitment unless the reason qualifies as a "compelling personal circumstance" as discussed above. Some examples of reasons that may justify release from service include a member's critical illness, a serious family matter, or death or critical illness in the member's immediate family. It may also include premature termination of the program or other programmatic problems beyond the member's control.
- B. The JV/AmeriCorps member affirms the JVC Northwest Covenant, Drug and Alcohol Policy, Code of Conduct, and Whistle Blower Policy previously signed as a condition of acceptance into JVC Northwest, with respect to living the four JVC Northwest values.
- C. The JV/AmeriCorps member will uphold all tenets of the AmeriCorps member contract they signed at Orientation, including but not limited to completion of performance measures, timesheets, and evaluations.
- D. The JV/AmeriCorps member will live in their assigned JV Community throughout the year.
- E. The JV/AmeriCorps member is to:
 - a. Attend and participate in the JVC Northwest Orientation week.
 - b. Participate and share leadership in weekly community activities and spiritual sharing/reflection gatherings.
 - c. Attend regular community meals and activities as decided by the community.
 - d. Participate in regular business meetings as decided by the community and follow the guidelines for ethical and financially responsible practices around the community account.
 - e. Participate in the structured closure of the year with the community.
- F. JV/AmeriCorps members are expected to participate in JVC Northwest sponsored retreats.
- G. The JV/AmeriCorps member is required to wear AmeriCorps gear at their service site every day.
- H. The JV/AmeriCorps member will fulfill the service description for which the JV/AmeriCorps member is accepted, plus have a readiness to participate in other activities which are not necessarily part of the service description but are integral to the assignment and are compliant with AmeriCorps regulations.
- I. JV/AmeriCorps members are encouraged to discuss specific dates of leave from service with the Site Supervisor early in the year.
- J. Any significant change in the JV/AmeriCorps member's community situation requires prior consultation with the Program Coordinator.
- K. All behavior of the JV/AmeriCorps member shall promote the welfare of the JV/AmeriCorps member, their JVC Northwest community, and the mission of the Partner Agency and JVC Northwest. A JV AmeriCorps member who fails to meet this standard will be considered for dismissal.

- L. In compliance with JVC Northwest AmeriCorps Program policy, the JV AmeriCorps member is to receive no remuneration from the Partner Agency or JVC Northwest of any kind outside of the designated living allowance.
- M. The JV/AmeriCorps member receives a monthly living allowance. All JV AmeriCorps members will share in the cost of community expenses which include, but are not limited to, housing costs, food, and utilities.
- N. The JV/AmeriCorps member is responsible for a housing fee, payable to JVC Northwest, which includes rent and other associated housing costs. The JV/AmeriCorps member is also responsible for individual costs including, but not limited to, transportation to and from the service site as needed, medical copays and/or deductibles, and other living expenses they incur.
- O. Failure of the JV/AmeriCorps member to fulfill the above responsibilities may result in early termination from the program, which may result in losing the AmeriCorps living allowance, the Segal Education Award, and the opportunity to be eligible to participate in other national service programs in the future.
- P. If in the rare instance a JV/AmeriCorps member makes the decision to leave JVC Northwest, or the JV/AmeriCorps member's service is terminated, they agree to make reasonable effort to pay to the community account their share of outstanding community expenses related to their time serving and living in community.

APPENDICES

JVC NORTHWEST PROGRAM POLICIES

JVC NORTHWEST AMERICORPS CRIMINAL HISTORY CHECK REQUIREMENTS

Note: JVC Northwest conducts criminal background checks on <u>all</u> JV/AmeriCorps members and keeps the appropriate documentation on file in the JVC Northwest office.

JV/AmeriCorps Member Checks follow these guidelines:

The National Service Criminal History check is a three-part check requirement for individuals serving in, or working for, a program or project that receives funding from AmeriCorps. Newly enrolled or hired individuals must undergo:

- 1. A National Sex Offender Public Website check (NSOPW);
- 2. A statewide criminal history repository check of the state of residency at the time of application to JVC Northwest AND the state where the individual will work/serve and,
- 3. A fingerprint-based FBI criminal history check.

JVC Northwest is required to ensure that, until the results from the state criminal registry checks (or the FBI fingerprint check) have been reviewed, a member may not begin service. In cases in which National Service Criminal History Checks have not been cleared, JVC Northwest will inform site and member of program involvement until the National Service Criminal History Check is cleared.

JVC Northwest follows the same criminal history check guidelines for JV/AmeriCorps members serving in Independent (non-AmeriCorps) placements with the exception that it does not run the fingerprint-based FBI national check.

JVC NORTHWEST AMERICORPS TUTORING POLICY

Most JV/AmeriCorps members serving in education provide academic supports as their primary activity. If tutoring is a primary activity at the service site the **Tutoring** policy below must be followed.

Academic Supports: If a program does not involve tutoring as defined below, but rather provides other academic supports, sites must ensure in conjunction with JVC Northwest that JV/AmeriCorps members receive adequate training and supervision and have the qualifications and skills necessary to provide the service activities in which they will be engaged.

Tutoring: A tutor, as per the Corporation's definition, is someone whose **primary goal** is to increase academic achievement in reading or other core subjects through planned, consistent, one-to-one or small-group sessions and activities that build on the academic strengths of students in kindergarten through 12th grade, and target their academic needs. A tutor does not include someone engaged in other academic support activities, such as mentoring and afterschool program support, whose primary goal is something other than increasing academic achievement. For example, providing a safe place for children is not tutoring, even if some of the program activities focus on homework help.

A program in which members engage in tutoring for children must:

- (a) Articulate appropriate criteria for selecting and qualifying tutors, including that members serving in a tutoring program must have a high school diploma or equivalent.
- (b) Identify the strategies or tools it will use to assess student progress and measure student outcomes
- (c) Certify that the tutoring curriculum and pre-service and in-service training content are high-quality and research-based, consistent with the instructional program of the local educational agency and with State academic content standards.
- (d) Include appropriate member supervision by individuals with expertise in tutoring; and

(e) Provide specialized high-quality and research-based, member pre-service and in-service training consistent with the activities the member will perform.

CONFIDENTIALITY POLICY

JV/AmeriCorps Member Records: Service sites must maintain the confidentiality of information regarding individual JV/AmeriCorps members. They must obtain the prior written consent of all JV/AmeriCorps members before using their names, photographs and other identifying information for publicity, promotional or other purposes.

Service sites may release aggregate and other non-identifying information, and are required to release JV/AmeriCorps member information to the Corporation and its designated contractors. Service sites must permit a JV/AmeriCorps member who submits a written request for access to review records that pertain to the JV/AmeriCorps member and were created pursuant to their participation in the JVC Northwest AmeriCorps Program.

Evaluation and Performance Measurement: JVC Northwest must complete ongoing evaluation for our AmeriCorps grant. For evaluation purposes and to regularly measure our impact, we will be collecting data from partner agencies and members throughout the service year both in the form of performance measurement and evaluation data. JVC Northwest establishes processes to protect the confidentiality of all service recipient records. Service sites should follow their established guidelines for protecting the confidentiality and privacy of program beneficiaries and help ensure that JV/AmeriCorps members are trained and can follow safeguard procedures to ensure participant protection and confidentiality.

JVC NORTHWEST LIABILITY INSURANCE POLICY

Programs and service sites must have adequate general liability coverage for the organization, employees and JV/AmeriCorps members, including coverage of JV/AmeriCorps members engaged in on- and off-site project activities. Service sites must institute safeguards as necessary and appropriate to ensure the safety of JV/AmeriCorps members. JV/AmeriCorps members may not participate in projects that pose undue safety risks. JV/AmeriCorps member sites must submit proof of liability insurance to JVC Northwest.

JVC NORTHWEST AMERICORPS NON-DISCRIMINATION AND NON-HARASSMENT POLICY

Programs participating in the JVC Northwest AmeriCorps Program will not discriminate in the selection and participation of AmeriCorps members based on race, color, religion, sexual orientation, gender identity, military discharge, sex, national origin, age, disability, or any other characteristic unrelated to the ability to perform the essential functions or basic tenets of programs participating in JVC Northwest AmeriCorps, or any bona fide occupational qualifications.

Some JVC Northwest agency partners have a distinct faith-based heritage, which all applicants will understand represents the spiritual foundation of these programs. If an individual chooses to participate in religious activities separately from the JVC Northwest AmeriCorps Program, any such participation is <u>voluntary</u> and may not be counted towards completing the AmeriCorps term of service (see **AmeriCorps Prohibited Activities**).

Any JV/AmeriCorps member with questions or concerns about any type of discrimination in their service site are encouraged to bring these issues to the attention of their immediate supervisor, superior, program director, and/or JVC Northwest AmeriCorps staff. If the service site is found to be engaging in such activities, removal of current JV/AmeriCorps member(s), and possible denial of future members at that service site, can result.

Discrimination on the part of fellow AmeriCorps members will also not be tolerated. Anyone found to be engaging in any type of unlawful or harassing discrimination will be subject to disciplinary action, up to and including dismissal from the program.

JVC Northwest will not tolerate harassment among its Partner Agencies of any kind. Harassment includes threatening or insinuating that the refusal to submit to sexual advances will adversely affect admission or program benefits. Harassment may also include conduct such as unwanted sexual flirtation or touches; abusive or degrading language; graphic or suggestive comments; or displaying inappropriate objects or pictures. Any member who believes that they have been subject to harassment of any kind, or who have knowledge about harassment of others, should report the harassment to an immediate supervisor, superior and/or Kate Stinson, Director of Programs. Any member who is found to have engaged in harassment will be subject to appropriate discipline, up to and including expulsion from JVC Northwest AmeriCorps program.

Public Notice of Non-Discrimination

It is against the law for organizations that receive federal financial assistance from the Corporation for National and Community Service to discriminate on the basis of race, color, national origin, disability, sex, age, political affiliation, or, in most cases, religion. It is also unlawful to retaliate against any person who, or organization that, files a complaint about such discrimination. In addition to filing a complaint with local and state agencies that are responsible for resolving discrimination complaints, Site Supervisors and/or JV/AmeriCorps members may bring a complaint to the attention of the Corporation for National and Community Service. If it is believed that an individual(s) have been discriminated against, or for more information, contact:

JVC Northwest AmeriCorps Program PO Box 22125 Portland, OR 97269 503.335.8202 (Kate Stinson)

Or

Office of Civil Right and Inclusiveness
Corporation for National and Community Service
1201 New York Avenue, NW
Washington, DC 20525
(800) 833-3722 (TTY and reasonable accommodation line)
(202) 565-3465 (FAX); eo@cns.gov (email)

JVC NORTHWEST AMERICORPS REASONABLE ACCOMMODATION POLICY

Programs participating in the JVC Northwest AmeriCorps Program will make reasonable accommodations for qualified individuals with known disabilities, as long as the accommodation does not impose an undue hardship on the program. This policy governs all aspects of the program, including selection, placement assignment, compensation, and access to benefits and training.

By far, the vast majority of accommodations are inexpensive. The Office of Disability Employment Policy operates a toll-free, confidential, free resource for employers on reasonable accommodation requirements and options for accommodating employees at (800) 526-7234 (voice/TDD), e-mail at JAN@jan.icdi.wvu.edu, or website at www.jan.wvu.edu.

Accommodations that impose an undue financial or administrative burden on the operation of the site or fundamentally alter its nature are not reasonable accommodations. However, the site must document and prove any undue burden. Similarly, a person who poses a direct threat to the health or safety to himself or herself or to others, where the threat cannot be eliminated by reasonable accommodation, is not a qualified individual with a disability. In such instances the grantee must document and prove the direct threat.

Contact Sarah Jones, Associate Director, JV Program, if you need to request assistance for accommodations.

DRUG-FREE AND ALCOHOL-FREE WORKPLACE POLICY

In accordance with the Drug-Free Workplace Act of 1988, the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance (including alcohol) is prohibited in the member's workplace and program.

The JV/AmeriCorps member's participation in JVC Northwest AmeriCorps is conditioned upon compliance with the notice requirements. Failure to adhere to this policy may result in disciplinary action, including termination. Service sites must notify JVC Northwest AmeriCorps if a JV/AmeriCorps member is convicted of any criminal drug statute violation occurring in the workplace no later than five calendar days after the conviction.

GRIEVANCE PROCEDURE

JVC Northwest has both an informal and formal method for resolving the concerns and/or disputes involving the JVC Northwest AmeriCorps Program. Grievances may involve concerns or disputes involving a member's proposed service assignment, service evaluation, suspension, or dismissal. This procedure also may be used to resolve concern or disputes concerning non-selection of JV/AmeriCorps applicant, displacement of employees, or duplication of activities by AmeriCorps. These procedures are open to participants, labor organizations, and other interested individuals concerning the AmeriCorps program. The Informal Resolution Process and the Formal Complaint Procedure are both described below. The Informal Resolution Process is completed before the Formal Grievance Procedure begins.

Definitions: For the purposes of this policy, the individual filing the complaint is called the "complainant." The person against who the complaint is made is called the "respondent."

Please Note: The steps described below describe JVC Northwest's general approach for addressing concerns and disputes. JVC Northwest reserves the right to adjust this approach when circumstances warrant.

1. Informal Resolution Process

- a. <u>Cooperative Resolution</u>: JVC Northwest will resolve concerns and disputes about its program informally whenever possible through personal and cooperative meetings with the involved parties.
 - Concerns and disputes about JVC Northwest's AmeriCorps Program must be addressed to the Director of Programs or the AmeriCorps Manager, or their designee, either orally or in writing within 45 days of the alleged occurrence.
 - ii. Upon receiving written or oral notice of concern or dispute, the Director of Programs or the AmeriCorps Manager, or their designee, will, as circumstances permit:
 - 1. Communicate with the party raising the concern or dispute to determine the nature of the concerns or dispute; and
 - 2. Attempt to resolve the concerns or dispute with involved parties using a variety of methods including, but not limited to:
 - a. mediating the concerns with the parties;
 - b. assisting the placement with the resolution of the concerns; or
 - c. conducting a preliminary inquiry into relevant issues.
 - iii. If the concerns or dispute are not resolved within 30 calendar days of the initiation of the Informal Resolution Process, the party with the concern or dispute may file a formal grievance which will be handled under the Formal Grievance Procedure (Step 2).
- b. <u>Alternative Dispute Resolution</u>: Alternatively, the involved parties may seek resolution of the concerns or dispute through means of Alternative Dispute Resolution (ADR), such as negotiation, mediation, or facilitation.

- i. ADR <u>must be initiated within 45</u> calendar days of the alleged occurrence.
- ii. A mutually agreed upon neutral, third party will facilitate the proceedings and function specifically to aid the parties in resolving the matter through a mutually achieved and acceptable written agreement.
- iii. The proceedings will be informal and the rules of evidence will not apply. Within the extent of the law, the proceedings will also be confidential. No communication or proceeding from ADR may be referred to or used as evidence in later proceedings.
- iv. If the matter is resolved:
 - 1. the terms of the resolution are recorded in a written agreement;
 - 2. the complainant will agree to forego filing any further grievance on the matter under consideration;
- v. If the matter is not resolved within 30 calendar days of initiation of ADR, the party with the concern or dispute has the right to file a formal grievance.

2. Filing a Formal Grievance

If the concerns or dispute regarding the JVC Northwest AmeriCorps Program are not resolved with the Informal Resolution Process, the complainant may file a grievance and, in doing so, must adhere to the procedure explained below.

- 1. Except for complaints alleging fraud or other criminal activity, grievances must be filed within one year of the date of the alleged occurrence.
- 2. The grievance must be in writing and filed with the Executive Director at JVC Northwest. If the grievance is filed against the Executive Director, the written grievance must be submitted to the Chair of the Board of Directors. The grievance should include, to the best extent possible, the following information:
 - a. The full name and contact information of the complainant;
 - b. The full name and contact information of the respondent, or other information sufficient to identify the respondent;
 - c. A clear and concise statement of the facts, as alleged, including pertinent dates, constituting the alleged violations;
 - d. The provision of the act, regulations, grant, contract or other agreements under the act believed to have been violated; and
 - e. The relief requested.
- 3. If ADR was used in the Informal Resolution Process, the neutral party from ADR may not participate in the formal grievance process.
- 4. The Executive Director, or the Board Chair if the grievance is against the Executive Director, from JVC Northwest will meet with the complainant to learn more about the grievance and will determine a plan of action which may include, but is not limited to:
 - a. conducting an objective investigation into the allegations;
 - b. interviewing respondent and witnesses; and
 - c. reviewing any supporting documentation.

All parties involved have the right to have another person present as a witness during interviews.

- 5. Information concerning an investigation is generally considered confidential and will be disclosed as JVC Northwest determines is necessary for business purposes or if required by law.
- 6. Complainants and respondents are expected to fully cooperate with any investigation. If the complainant does not or cannot cooperate, the complaint may be deemed withdrawn. If the respondent does not cooperate, it may be considered a violation of JVC Northwest policy.

7. After completing the investigation, the Executive Director, or the Board Chair if the grievance is against the Executive Director, will render a decision on the grievance and suggest a remedy, if any. A decision on the grievance will be made no later than 60 calendar days after the filing.

3. Binding Arbitration

- 1. If there is an adverse decision against the complainant, or no decision has been reached after 60 calendar days of filing a grievance, the complainant may submit the grievance to binding arbitration before a qualified arbitrator who is jointly selected and who is independent of the interested parties.
- 2. If a party chooses to pursue binding arbitration, the party must notify the adverse party in writing of its submission of the grievance to binding arbitration within 30 calendar days of the formal grievance decision. Failure to file for arbitration within 30 calendar days of the formal grievance is considered untimely, the formal grievance decision is final, and the party waives its right to pursue arbitration.
- 3. If the parties cannot agree on an arbitrator within 15 calendar days after receiving a request from one of the parties, the CEO of the Corporation for National and Community Service (Corporation) will appoint an arbitrator.
- 4. An arbitration proceeding must be held no later than 45 calendar days after the request for arbitration. If the arbitrator is appointed by the CEO of the Corporation, the proceeding must occur no later than 30 calendar days after the arbitrator's appointment.
- 5. A decision must be made by the arbitrator no later than 30 calendar days after the date the arbitration proceedings began.
- 6. The arbitration, including all processes, proceedings and remedies, shall be consistent with 45 CFR §2540.230.

SAMPLE SITE MONITORING TOOL





Jesuit Volunteer Corps (JVC) Northwest AmeriCorps Program Partner Agency Site Monitoring Tool

Date of Visit:	Locale:
Service Site (Agency and Program Name, no abbreviations): _	
Site Supervisor Name(s):	_
JV/AmeriCorps Member:	Program Coordinator:
•	ogram Coordinator (PC) during the fall area visit.

ONBOARDING AND POSITION DESCRIPTION

	Meets	Follow up	Comments
	Expectations	Needed	
Member has sufficient number of hours of			
direct service/capacity building (35			
hours/week) and total hours of service (40			
hours/week). A minimum of 1700			
hours/year is needed for AmeriCorps			
members.			
Position description clearly and accurately			
describes responsibilities and time allocation			
for tasks.			
All service site locations are listed correctly			
on the position description.			
Member duties and schedule match			
submitted position description.			
Member understands agency policy for			
holiday/sick days; days of service; and leave			
from service (10 days).			
Member received orientation/training to			
understand the work of the agency, the			
social context/reality in which it works, and			
their role within it.			
Member is aware of the agency's emergency			
procedures and safety protocols.			
Supervisor has noted any possible program			
changes that could impact position			
responsibilities at different times of the			
year.			

COMMUNICATION AND TECHNOLOGY: Meets Follow up Comments **Expectations** Needed Supervisor participated in JVC Northwest site supervisor orientation webinar. Supervisor is able to access webinars and use websites for communication with JVC Northwest and/or AmeriCorps and will inform us if difficulties arise. http://jvcnorthwest.org/partner-agencyresources/ Password: Impact2G SITE SUPERVISION: Site supervisor meets weekly with member; provides ongoing guidance and support, inclusive of required performance measurements (Health, Education, or Capacity Building). Supervisor is aware they must inform the PC immediately if there are potential of any supervisory changes for the JV. Supervisor understands expectation that they approve members' reported AmeriCorps Placements Only service hours by 10th of each month. Supervisor is aware of Prohibited Activities.* See page 21 in partner agency handbook Agency supports AmeriCorps promotion by posting a sign that an AmeriCorps member serves there and displays the AmeriCorps logo on their website or appropriate communications. POLICIES: The partner agency abides by the following policies as outlined in the partner agency handbook p. 27 - 31 Non-Discrimination and Non-Harassment Policy Reasonable Accommodation Policy **Drug-Free Workplace Policy Grievance Procedure**

Program Coordinator Signature
Program Coordinator Name
Date
Site Supervisor Signature
Site Supervisor Name
Date

cc: Kate Stinson, Senior Director of Programs Sarah Jones, Associate Director, JV Program Ben Carver, AmeriCorps Program Manager Site Supervisor

Additional Comments:

JVC NORTHWEST DRUG AND ALCOHOL POLICY

Jesuit Volunteer Corps (JVC) Northwest engages individuals in a transforming year of full-time service. Jesuit Volunteers (JVs) in the Northwest examine and act on the causes of social and ecological injustice to promote peace and structural change. We recognize that addiction has been and continues to be a destructive force in families and communities around the world; therefore, we ask that serious reflection and action in line with this covenant be taken in terms of alcohol use and that JVs abstain from drug use during their service year. We view our policy on drugs and alcohol as consistent with the intentions in our Covenant: to live healthily in community, simply and sustainably, as spiritual persons committed to justice.

It is the intent of the JVC Northwest staff to challenge all Jesuit Volunteers to:

- be aware of, reflect upon, discuss among themselves, and act intentionally with respect to the use of alcohol in relation to the JVC Northwest values
- explore ways of socializing that do not involve alcohol
- recognize abusive use of alcohol as contrary to living the JVC Northwest values
- think critically about the relationship between living in solidarity with the communities JVs serve and how drugs and alcohol currently impact these communities

The policy of JVC Northwest regarding drugs and alcohol is as follows:

- The use, sale or possession of any illegal drug, marijuana, drug-related paraphernalia, or other illegal substances by a JV during the JVC Northwest program year is unacceptable.
- We acknowledge that marijuana is legal in Alaska, Oregon, and Washington states, but not in Montana. All JVs, regardless of where they are placed, commit to not using marijuana during their service year.
- Alcohol, marijuana, and/or non-prescription drugs will not be present at Orientation or retreats.
- JVs will consider the effects of alcohol consumption not just on themselves, but on their community
 members. JV communities will decide together if and how they want alcohol to play a part in their year
 and will use it with consideration and intentionality, if at all.
- JVs will not spend community money on alcohol or drugs.
- Alcohol use by a JV which impairs judgment and/or illegal drug or marijuana use are is unacceptable in JVC Northwest.
- JVs living in/near Hays, Ashland, and St. Xavier, Montana will commit to a dry community, which means refraining from purchasing or consuming alcohol in or near their locale.
- JVs living in Omak, Washington and Bethel, Alaska will commit to a dry community for the first three months of the program, during which they will engage in a discernment process to determine their alcohol policy for the rest of the service year.

If a JV engages in behavior that is in violation of this drug and alcohol policy and/or abuses alcohol or drugs in a way that is destructive to themselves and/or their community, the JV may be required to comply with one or more of the following: agree to a drug and alcohol assessment conducted by a professional identified by JVC Northwest, which may include a urinalysis, and agree to release the information to JVC Northwest; agree to and follow through with the recommendations of the assessment, entering into substance abuse counseling, if necessary; abstain from alcohol and drugs for the remainder of the JV year; be dismissed from the JVC Northwest program.

JVC Northwest has adopted this policy because it conforms with federal law and because of our belief that the use, sale and possession of illegal drugs or abuse of alcohol has harmful effects upon the JV, the JV community, the JV's neighborhood, JVC Northwest, and the partner agency and clients.

THE COVENANT OF JESUIT VOLUNTEER CORPS NORTHWEST

"Honoring the Divine at work in all things, we envision the Northwest as a sustainable region where all live in dignity, are treated justly, and actively contribute to their own empowerment and positive change in their communities." —From the JVC Northwest Mission

With respect for individual freedom and our capacity to change, we, the staff and volunteers of JVC Northwest, are committed to certain common values. We are called to help one another to live guided by the values of Community, Simple Living, Social and Ecological Justice, and Spirituality/Reflection, acknowledging their inherent interconnectedness.

<u>SIMPLE LIVING</u> Honoring simplicity enables us to value relationships over objects and self-reflection over status. Simple living is an emptying of the self for the sake of personal, communal, and environmental transformation. In the bioregion of the Pacific Northwest, voluntary simplicity is deeply connected with the value of ecological sustainability, calling us to be mindful and proactive about how we care for the environment that sustains us. When our lives are free of an excess of activity and material possessions, our view of the world and of ourselves is clarified. We are better able to attend to our deepest self, our community, and people who are marginalized.

- I will value people and relationships over possessions or status.
- I will seek simplicity in my use of time, energy and resources.
- I will live on the monthly stipend, not accepting funds from family, friends, or any jobs or any other source to supplement my living.
- I will examine and transform my personal values and habits to reflect my care and concern for the environment. Being mindful of my impact on the earth, I will socialize and recreate in ways which enhance my active and true connection with other people and the natural world.
- Simplicity of time, energy, and resource means that I will choose to stay present to how my needs relate with the needs of the world, allowing for room to stretch and be flexible so as to truly become "a person for others" while also choosing to practice self-care when that is what naturally arises.
- I will not seek or agree to have wifi/internet access installed in my JV house.

<u>SOCIAL AND ECOLOGICAL JUSTICE</u> We work for justice by being aware of how our attitudes and behavior affect others. Our awareness urges us to change the attitudes and structures which create poverty, perpetuate oppression, and destroy ecological systems. Solidarity demands that we create change by working alongside those who are economically poor, oppressed, and vulnerable. After change has been achieved, we foster reconciliation.

- I will seek truth rather than relying on prejudices, assumptions, rumor, and incomplete information.
- I will strive to be just in my attitudes, language, and actions.
- I will strive to recognize and celebrate the worth of my life and the lives of others, no matter how different, in the community where we live and serve.
- I will work and live in solidarity with people who are economically poor, oppressed and vulnerable toward the goal of structural change in the attitudes, practices and institutions of our society.
- I will act in accordance with my ethical beliefs and responsibilities. I will live in such a way that meets the needs of the present without compromising the ability of future generations to meet their needs.

COMMUNITY Living in intentional community challenges us to be open, compassionate and willing to change. As we practice deep compassion with ourselves and each other at home, we are strengthened for our work in the world. We affirm our relational natures and seek the sacredness at the heart of our interactions. In community we learn that our lives are interdependent, and we have a responsibility to others, as they have to us. We come together to support and give life to one another; we are in JVC Northwest together, we are not alone.

- I will be a source of support to my JV community members with respect to their service and fulfillment of this covenant.
- I will take part in JV community business meetings, community and spirituality/reflection nights, and other community gatherings.

- I will evaluate my behavior and decisions in light of their effects on my JV community, the agency and locale where I serve, and the JVC Northwest program.
- I will address that which may be unhealthy in my own life and will accept the support of my community.
- I will listen and speak honestly with each member of my JV community, seeking connection in all interactions.
- I will commit to solving conflicts peaceably.

<u>SPIRITUALITY / REFLECTION</u> JVC Northwest is founded on the Ignatian principles of action and reflection. Coming together to pray and/or reflect, ponder and converse, we discover how we are being called to create a just world. We explore what it means to live a life rooted in the spirit of justice, while experiencing personal growth through reflection and service.

- I will reflect and/or pray regularly, seeking awareness of the sacredness of the persons I serve and encounter, the persons with whom I live and serve, and of my experience.
- I will lead and participate in weekly JV community gatherings that provide the opportunity to pray and/or reflect, bringing my own gifts and accepting the gifts of others. I will reflect on my personal journey and beliefs this year in the context of community.
- When attending retreats, I will participate fully by being present to the community of fellow JVs, staff, guests and the natural setting. I will examine the ways my faith or beliefs intersect with my desire for justice. I will work for justice from a place that is grounded in peace, non-violence, and love.

JV CODE OF CONDUCT

Date adopted: June 2011

Date approved: February 2021

Due review: May 2023

Jesuit Volunteer Corps (JVC) Northwest recognizes the inherent dignity of all individuals and promotes respect and reverential behavior toward all. This Code of Conduct establishes standards for behavior for Jesuit Volunteers ("JVs"), who are representatives of JVC Northwest, as well as practices for preventing and addressing JV misconduct. Standards of conduct for other representatives of JVC Northwest are addressed in other policies.

JVs must at all times be aware of the responsibilities that accompany their service, uphold the values of JVC Northwest, and promote dignity and respect in their daily interactions with those they serve and live with.

JVC Northwest is committed to providing a safe environment for those with whom JVs serve. Those who act on behalf of JVC Northwest may have special influence in the lives of the people they serve. This imbalance of power, and hence vulnerability, can be inherent in the relationship. It is the responsibility of those representing JVC Northwest to maintain appropriate boundaries.

1. General Provisions.

- a. Representatives of JVC Northwest are responsible for being cognizant of appropriate behaviors in relationships and to maintain integrity in all actions. JVs must comply with professional ethical standards and avoid behavior that gives the appearance of impropriety.
- b. Representatives of JVC Northwest:
 - i. shall not engage in abuse, assault, harassment, coercion, creation of a hostile environment, microaggression, or retaliation as defined in section 2;
 - ii. shall abide by the Touching Guidelines and Guidelines for Verbal and Nonverbal Conduct as defined in section 2;
 - iii. shall abide by Policy Regarding Treatment of Vulnerable People (section 5); and Policy Regarding Dual Relationships/Personal Boundaries (section 6).
- c. JVs consent to be screened, including a criminal history check, pursuant to section 4; will read and agree to the terms of this JVC Northwest Code of Conduct before beginning their service or employment; and will sign the appropriate Acknowledgement form (attached hereto as Appendix A).
- d. In addition to this Code of Conduct, JVs shall abide by the policies and procedures at the placement sites where they serve.
- e. If and to the extent any provision in this policy, or enforcement thereof, conflicts with applicable federal or state law, this policy shall be deemed modified to the extent necessary to bring it into compliance with applicable law. For example, the policy provision in question may be deemed nullified so that the policy complies with the law. Except as so modified pursuant to this paragraph, the provisions of this policy shall remain in full force and effect.
- f. JVC Northwest representatives shall cooperate fully in any investigation conducted by law enforcement or agency representatives or JVC Northwest representatives regarding misconduct.
- 2. Definitions. For purposes of this Code of Conduct,
 - a. Abuse includes the following:
 - i. Physical abuse: Repeated or on-going physical assault, often perpetrated using force or by taking advantage of another.

- ii. Sexual abuse: Repeated or on-going non-consensual sexual behavior by one person upon another, often perpetrated using force or by taking advantage of another. Vulnerable adults are not capable of consenting to sexual behavior.
- iii. Psychological abuse: persistent attempts (or succeeding) to frighten, control or isolate another through words and/or actions, including but not limited to repeated or on-going harassment, humiliation, shaming, yelling at, threatening, negating, criticism, unilateral decision making, orders, outbursts, accusations, blaming, denial, interrupting, indifference, dehumanization, and isolating behaviors;
- iv. Financial abuse or exploitation: Unjust or improper use of a vulnerable person's resources for one's own profit or advantage;
- b. Assault is recklessly causing harm to another, including but is not limited to:
 - i. Physical assault, defined as recklessly:
 - 1. touching in a manner that may be reasonably perceived as inappropriate or excessive, such as hitting, biting, scratching, pinching, pushing, kicking, slapping, shaking, spanking, etc.;
 - 2. causing a reasonable fear of bodily harm; or
 - 3. causing physical injury to another.
 - ii. Sexual assault is having or attempting to have sexual contact with another individual without consent or where the individual cannot consent because of age or is otherwise temporarily or permanently a vulnerable person. Sexual contact includes:
 - 1. Sexual intercourse (anal, oral, or vaginal), including penetration with a body part (e.g. penis, finger, hand, or tongue) or any object, or requiring another to penetrate themselves with a body part or an object, however slight; or
 - 2. Sexual touching of the private body parts, including but not limited to, contact with the breasts, buttocks, groin, genitals, or other intimate part of an individual's body for the purpose of sexual gratification.
 - 3. Any sexual contact with a vulnerable person, including but not limited to engaging in any sexual act; touching in any manner that might reasonably be considered to be of a sexual nature, using language of a sexual nature, asking to engage in any sexual act; offering gifts, money or preferential treatment in exchange for sexual favors; and using threatening behavior to obtain sexual favors from any vulnerable person.
- c. *Assessor* is the JVC Northwest staff person who completes and conveys the Initial Assessment to the Response Coordinator (see 9.e.). This person is the appropriate Program Coordinator or as named in the Emergency Protocol in the JV Handbook, and receives training pursuant to 9.a.
- d. Bias is prejudice in favor of or against one thing, person, or group compared with another.
- e. Candidate or prospective representative of JVC Northwest includes those that JVC Northwest is considering for service in the Jesuit Volunteer AmeriCorps program or JV EnCorps program, board service, employment, or volunteer service in support of JVC Northwest and/or its programs.
- f. *Client* refers to any person receiving services or supports from a representative of JVC Northwest, including but not limited to students, customers, and consumers.
- g. Coercion or force is defined as verbal and/or physical conduct, including manipulation, intimidation, unwanted contact, and express or implied threats of physical, emotional, or other harm, that would reasonably place an individual in fear of immediate or future harm and that is employed to compel someone to do, or refrain from doing, something.
- h. Complainant is the person who experienced the alleged misconduct.
- i. *Consent* is affirmative and willing agreement to engage in specific forms of contact or conduct with another person. Consent requires an outward demonstration, through mutually understandable words or actions, indicating that an individual has freely chosen to engage in the contact or conduct. Consent cannot be obtained through use of coercions or force, or by taking advantage of the vulnerable nature or incapacitation of another individual. Silence, passivity, or the absence of resistance does not imply consent. It is important not to make

assumptions; if confusion or ambiguity arises during interaction, it is essential that each participant stop and clarify the other's willingness to continue. Consent can be withdrawn at any time. When consent is withdrawn and outwardly communicated as such, activity or conduct must cease. In evaluating whether consent was given, consideration will be given to the totality of the facts and circumstances, including but not limited to the extent to which Complainant affirmatively uses words or actions indicating a willingness to engage in contact or conduct, free from intimidation, fear, or coercion; whether a reasonable person in the Respondent's position would have understood such person's words and acts are as an expression of consent; and whether there are any circumstances, known or reasonably apparent to the Respondent, demonstrating vulnerability, incapacitation, or lack of consent.

- j. *Decider(s)* are those JVC Northwest staff or board members convened by the Response Coordinator to assist in decision-making, including but not limited to whether to pursue a formal investigation and appropriate resolution.
- k. *Harassment* is repeated or continuing uninvited verbal or non-verbal contact that serves no useful purpose beyond personal benefit or creating alarm, annoyance, or emotional distress. It includes:
 - i. Using verbal and/or non-verbal behavior that may reasonably be perceived as unwelcome or to demonstrate disrespect. It may include repeated yelling, patronizing, use of inappropriate posturing or gestures, sarcasm, or teasing
 - ii. Conditioning the provision of aid, benefit, or service on an individual's participation in otherwise unwelcome conduct;
 - iii. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a person equal access to serving, participation in programming, or other activity;
 - iv. Sexual harassment: unwelcome sexual advance, request for sexual favors, or other unwanted conduct of a sexual nature whether verbal, non-verbal, graphic, physical, electronic, or otherwise.
 - v. Gender-based harassment: Any act of intimidation or hostility, whether verbal or non-verbal, graphic, physical, or otherwise based on sex or gender, sexual orientation, gender identity, or gender expression, even if the acts do not involve conduct of a sexual nature;
- I. Hostile environment: Creation of a hostile environment is conduct sufficiently severe, pervasive, or persistent that it has the purpose or effect of unreasonably interfering with, limiting, or depriving the individual from participating in or benefiting from employment, service, community life, and/or the JV AmeriCorps program. In evaluating whether a hostile environment exists, JVC Northwest will evaluate the totality of the known circumstances, including but not limited to:
 - i. The frequency, nature, and severity of the conduct;
 - ii. Whether the conduct was physically threatening;
 - iii. The effect of the conduct on the Complainant's mental or emotional state;
 - iv. Whether the conduct was directed at more than one person;
 - v. Whether the conduct arose in the context of other discriminatory conduct;
 - vi. Whether the conduct unreasonably interfered with the Complainant's service, community participation, and/or participation in the JV AmeriCorps program or activities;
 - vii. Whether the conduct implicates protected speech; and
 - viii. Other relevant factors that may arise from consideration of the reported facts and circumstances.
 - m. Microaggression is verbal and/or non-verbal action or inaction based on an implicit or explicit bias that feeds into the cumulative cultural injury of another.
- n. *Misconduct* is conduct that does not meet the JVC Northwest Covenant, or directly violates the standards outlined in this Code of Conduct, including but not limited to abuse, harassment, coercion, creation of a hostile environment, and acting on a bias.
- o. Partner agency is the host organization where a JV serves.
- p. Representative of JVC Northwest, JVC Northwest representative, or representative, includes any member of the board or staff; those participating in one or more JVC Northwest programs, including but not limited to the Jesuit Volunteer AmeriCorps program and the JV EnCorps program; those holding themselves out to be representatives of JVC Northwest; and those providing volunteer service in support of JVC Northwest and/or its programs.

- i. JVs are representatives of JVC Northwest at all times during their term of service.
- ii. JV EnCorps members represent JVC Northwest while serving and during community meetings and retreats, and while holding themselves out as a representative of JVC Northwest.
- iii. Staff members represent JVC Northwest while working for JVC Northwest, and while holding themselves out as a representative of JVC Northwest.
- iv. Board members represent JVC Northwest while they are acting on behalf of or in the service to the organization, and while holding themselves out as representatives of JVC Northwest.
- v. Informal and formal Support People and others providing volunteer service to JVC Northwest and/or its programs when they are acting in that capacity.
- vi. Persons contracted to represent JVC Northwest, event-based recruiters or interviewers. q. Respondent is the person alleged to have violated the Code of Conduct.
- r. Retaliation means any adverse action or threat taken or made against an individual for making a report of misconduct, participating in any investigation or proceeding related to this policy or otherwise engaging in protected conduct under this policy. Retaliation includes threatening, intimidating, harassing, or any other conduct that would discourage a reasonable person from engaging in activity protected under this policy, such as seeking services, receiving protective measures and accommodations, and/or reporting misconduct. Retaliation includes such conduct through associates or agents of a reporting party, complainant, respondent, or participant in any investigation or proceeding related to this policy.
- s. *Reporting Party* is the person(s) reporting alleged misconduct.
- t. *Response Coordinator* is the JVC Northwest staff person responsible for consulting with Assessor on Initial Assessment outcomes and for coordinating next steps of response, and is usually the Associate Director of the JV Program. This person receives training pursuant to 9.a.

u. Touching Guidelines:

- i. Touching must be age-appropriate and based on the need or desire of the vulnerable person or client and not on the need of the representative of JVC Northwest. Representatives must avoid physical contact when alone with a vulnerable person, unless required to carry out position duties. Touches and embraces that are experienced or reasonably perceived as uncomfortable to the individual are forbidden.
- ii. Representatives should avoid any physical touching of vulnerable people that may reasonably be perceived as sexual in nature.
- iii. Examples of behaviors that are or can be misconstrued as sexual in nature, and thus are to be avoided, include but are not limited to:
 - 1. High-contact, lengthy, or otherwise inappropriate embraces
 - 2. kissing
 - 3. touching bottoms, chests, legs or genital areas
 - 4. spanking or slapping
 - 5. showing affection while in an isolated location
 - 6. wrestling or tickling
 - 7. piggy-back rides
 - 8. massages
- iv. When dealing with a vulnerable person who inadvertently misplaces hands on a representative of JVC Northwest, gently take the hands and remove from the inappropriate spot and continue the discussion at eye level. If a vulnerable person initiates physical contact, such as a hug, a reciprocal, appropriate, limited response is proper.
- v. *Verbal and Nonverbal Conduct, Guidelines regarding*: Examples of speech or actions which are inappropriate include but are not limited to:
 - i. compliments that relate to physique or body development;
 - ii. humiliation, ridicule, bullying, or degradation of another person;
 - iii. sexually explicit or pornographic material;
 - iv. sexual innuendo;
 - v. Singling out of persons, especially children, for special personal attention or personal gifts;

vi. topics of discussion, vocabulary, recordings, films, games, computer software, internet sites or any other form of personal interaction or entertainment that could not be used comfortably in the presence of anyone;

w. Vulnerable people are:

- i. Children and youth under the age of 18;
- ii. Persons aged 60 and older;
- iii. All persons who, because of physical, mental, or emotional impairment, or the effects of recent life experiences, are currently unable to exercise an average adult's physical or emotional independence, mental insight or judgment;
- iv. All clients to whom JVs, JVEs or their placement agencies provide services;
- v. All persons over whom any person, due to their status as a representative of JVC Northwest is in a position of power;
- vi. All other persons who a reasonable adult would consider vulnerable.
- vii. Representatives of JVC Northwest may also be vulnerable people.

3. Standards for adjudicating reports of misconduct.

- a. For the purposes of evaluating misconduct under this Code, JVC Northwest will determine whether the reported behavior more likely than not occurred. In circumstances where there is not enough evidence or information to make such a determination, JVC Northwest may, at its discretion, opt to pursue informal resolution process or take no further action.
- b. JVC Northwest will strive to evaluate behavior from the perspective of whether the behavior was reasonable under the circumstances, including but not limited to the cultural context in which it occurred.
- c. In determining appropriate remedies, JVC Northwest will center the impact of the misconduct, including severity of harm and the preference of the Complainant. It will also consider the intent behind the misconduct, if known; the likelihood of re-offense and/or on-going harm; and likelihood for healing and/or restoration. d. In circumstances where misconduct by a representative of JVC Northwest who is also a vulnerable person, or
- misconduct is reported between representatives of JVC Northwest who may both be vulnerable people, in determining whether Policy Regarding Treatment of Vulnerable People (section 4) applies, JVC Northwest will assess whether there is a power differential inherent in the relationship.
- **4. Screening for Harm Prevention.** JVC Northwest seeks to minimize risks to vulnerable people through a prevention and screening program that includes applications, interviews, reference, and criminal history checks.
 - a. JVC Northwest conducts criminal history/background checks on all prospective representatives of JVC Northwest prior to acceptance to a role. Acceptance is contingent upon the successful completion of the criminal history/background checks.
 - i. For independent JVs, the pre-acceptance criminal history screening will include state repository criminal history checks of the state where the applicant lived at time of application and the state where the JV will be serving, as well as a National Sex Offender Public Website ("NSOPW") check.
 - ii. For JVs who are AmeriCorps members, JVC Northwest follows the guidelines provided by AmeriCorps which includes a state repository criminal history check from the state in which they will serve, a state repository criminal history check from the state where the JV AmeriCorps member made application, an FBI national criminal history check, and a NSOPW check.
 - b. Any prospective or current representative of JVC Northwest who is listed, or required to be listed, on a sex offender registry; convicted of murder; refuses to undergo the criminal history check process; or makes a false statement in connection with a JVC Northwest inquiry concerning the person's criminal history is ineligible to work or serve. If a candidate's criminal history/background check(s) indicates any convictions other than murder, the Executive Director of JVC Northwest will determine whether or not such conviction(s) renders the candidate ineligible to serve or work. If the Executive Director determines that the convictions constitute

grounds for ineligibility, the candidate will be sent a letter of denial of acceptance with a summary of their rights under the Fair Credit Reporting Act (FCRA).

- **5. Treatment of Vulnerable People.** As stated above, JVC Northwest is committed to providing a safe environment for those with whom we serve, many or all of whom are vulnerable people.
 - a. JVC Northwest recognizes that every JV is in a position of power when interacting with vulnerable people, even when the JV may also be vulnerable. JVs have the responsibility of setting and communicating healthy boundaries in order to prevent situations that can be later misinterpreted as abuse.
 - b. JVs must be responsible for placing limits on relationships in which the professional or service purpose is intermingled with personal friendship.
 - c. JVs shall strive to use positive reinforcement rather than criticism, competition, or comparison when working with vulnerable people.
 - d. JVs shall not accept expensive gifts (i.e., gifts with a value in excess of \$50.00) from vulnerable people, their family or friends, and anyone at partner agencies.
 - e. JVs shall refrain from giving expensive gifts (i.e., gifts with a value in excess of \$50.00) to vulnerable people, their family or friends, and any person at partner agencies.
 - f. JVs shall not engage in the following conduct:
 - i. Smoke or use tobacco products in the presence of vulnerable people, unless in the context of a cultural or spiritual ritual or ceremony.
 - ii. Use, possess, or be under the influence of alcohol or any other intoxicating or mind-altering drug at any time while serving with or in the presence of vulnerable people. An exception will be made for receiving sacramental wine as part of Mass or another religious ceremony.
 - iii. Use any discipline that frightens or humiliates vulnerable people.
 - iv. Use profanity in the presence of vulnerable people.
- **6. Dual Relationships/Personal Boundaries.** JVs, as representatives of JVC Northwest, are responsible for maintaining boundaries in relationships in which the professional or service purpose is intermingled with personal friendship.
 - a. Sexual relationships with supervisors, clients, or vulnerable people are forbidden.
 - b. Representatives of JVC Northwest assume responsibility for setting and maintaining clear, appropriate physical and emotional boundaries in all professional relationships.
 - c. In situations where an inappropriate personal or physical attraction develops between a representative of JVC Northwest and a supervisor, client, or vulnerable person, the representative is responsible for maintaining clear, professional boundaries.
 - d. It is unprofessional to suggest that the relationship between a representative of JVC Northwest and those who seek their support is a two-way relationship in which the representative also receives benefits or services from the interaction. It is the responsibility of the representative to retain a professional relationship, not the client.
 - e. The appearance or reality of concealing or asking individuals to conceal the fact and nature of a personal relationship is a violation of such boundaries.
 - f. It is recommended that representatives of JVC Northwest be accompanied by at least one other adult when hosting activities for vulnerable people with whom they have become acquainted through their work placements. When chaperoning is a part of service activities, representatives are to follow the rules on chaperoning as outlined by their placement site.
 - g. When taking vulnerable people on field trips, conferences, or tours, the rules and protocols of the placement site are to be followed.

7. Reporting Misconduct.

- a. When misconduct must be reported. JVs shall report misconduct under the following circumstances:
 - i. Immediate intervention is needed to prevent or reduce significant and on-going or immediate harm;
 - ii. When a JV's role with a partner agency requires it;
 - iii. When the JV believes the misconduct to be abuse.
- b. Timeline for reporting misconduct. Misconduct may be reported at any time. However, delayed reporting can have the effect of impeding investigation. Memories fade and those involved may have completed their involvement with JVC Northwest.
 - i. Representatives of JVC Northwest are expected to educate themselves and follow the Mandatory Reporting laws and process for reporting abuse in the partner agency and the state where they serve. (See Appendix B)
 - ii. An individual may choose to make a report in the following ways:
 - 1. To external law enforcement, when appropriate (see Appendix B);
 - 2. To the supervisor, if misconduct occurred at service; or, if the supervisor is the alleged respondent, to the next highest authority; and/or
 - 3. To the program contact, if misconduct occurred within the context of their service program. JVs should report to their Program Coordinator or according to the emergency protocol in their handbook.
- c. When making a report, include the following information to the extent possible. When immediate intervention is needed to prevent or reduce significant and on-going or imminent harm, prioritize making a report.
 - i. Nature of the harm or specific incident that precipitated the report;
 - ii. Date and descriptions of the harm, injuries, or dangers;
 - iii. Identity of the Complainant;
 - iv. Identity of Respondent, and their relationship to the person;
 - v. Witnesses to the incident and how they may be reached;
 - vi. Details of any physical evidence available;
 - vii. Accessibility the Respondent may have to the Complainant;
 - viii. Present condition of the Complainant (alone, needing medical attention, etc.);
 - ix. If pertinent, the current location of the Complainant and directions to get there;
 - x. Any statements from the Complainant;
 - xi. The way the reporter came to know the information and the reporter's thoughts about the likelihood of further harm to the Complainant.
- d. When reporting misconduct, the dignity of both the complainant and the respondent is to be maintained.
- **8. Retaliation.** JVC Northwest will not tolerate retaliation by partner agencies or any representative of JVC Northwest in response to reports made in good faith. (See JVC Northwest Whistleblower Policy and Addendum)
- **9. JVC Northwest Preparation for and Response to JV Misconduct.** JVC Northwest staff members and board members shall respond to disclosures that amount to violations of this Code of Conduct in the following ways.
 - a. JVC Northwest shall identify and train certain board and staff members who are most likely to learn of misconduct to conduct Initial Outreach and Assessment; and coordinate response. In the JV AmeriCorps program,
 - i. The person(s) responsible for the Initial Assessment and Outreach, called the Assessor, are the Program Coordinator or as named in the Emergency Protocol in the JV Handbook.
 - ii. The person(s) responsible for consulting on the Initial Assessment and coordinating next steps, which may include investigating, called the Response Coordinator, is the Associate Director of the JV program or their delegate.
 - iii. While a staff member may serve either as an Assessor and Response Coordinator, these roles must be assigned to different people for each allegation. b. JVC Northwest shall initiate Initial Outreach

promptly; and immediately when immediate intervention is needed to prevent or reduce significant and on-going or imminent harm.

- c. JVC Northwest board and staff members will promptly report misconduct disclosed to them to the appropriate person. (See section 7.a.) If immediate intervention is needed to prevent or reduce significant and on-going or imminent harm, the report will be made immediately. If an emergency, contact emergency services, including law enforcement, first.
- d. *Initial Outreach.* The appropriate person (See section 7.a.) will promptly contact the Complainant to discuss the availability of Supportive Measures, inform the Complainant of the availability of Supportive Measures with or without pursuing a formal investigation, explain to the Complainant the process for pursuing a formal investigation and the process for Informal Action, and consider the Complainant's wishes with respect to Supportive Measures. If the Complainant is not available and immediate intervention is needed to prevent or reduce significant and on-going or imminent harm, the staff member will complete the Initial Assessment to the best of their ability.
- e. *Initial Assessment*. This initial outreach to a Complainant or, if necessary, Reporting Party, occurs as part of an Initial Assessment. The Initial Assessment seeks to gather information only to determine whether the Code applies to the report and, if so, whether an informal or formal resolution process or the imposition of Supportive Measures only is the appropriate response under the Policy. The Initial Assessment is not a finding of fact or responsibility. The Initial Assessment will also include a determination whether the reported information poses a serious or ongoing threat to safety which may require a timely intervention.
 - i. The Initial Assessment will be conducted by person who conducted the initial outreach or their delegate, called the Assessor.
 - ii. Generally, the Initial Assessment will consider the nature of the report, the safety of the individual, the community, those at the service site, and the larger community, and the Complainant's expressed preference for the manner of resolution in determining the appropriate course of action to achieve the goals of the Policy. The Initial Assessment typically includes an initial intake meeting with the Complainant or Reporting Party to understand the nature and circumstances of the report and to provide the Complainant or Reporting Party with information about resources, procedural options, Supportive Measures and an opportunity to discuss JVC Northwest's policies. JVC Northwest will offer Supportive Measures to a Complainant, inform the Complainant of the availability of Supportive Measures with or without the filing of a Formal Complaint, and explain to the Complainant the process for filing a Formal Complaint, and consider the Complainant's wishes with respect to Supportive Measures.
 - 1. In addition to the in-person meeting, JVC Northwest will provide the Complainant or Reporting Party with written information about resources, procedural options, and reasonably available Supportive Measures. This written information shall include a notification about the process for seeking disability-based accommodations and/or auxiliary aids under Section 504 of the Rehabilitation Act and/or the Americans with Disabilities Act.
 - 2. In concluding the Initial Assessment, the Assessor will evaluate reasonably available information to make the following determinations, and present them to the Response Coordinator for consult in determining whether the reported conduct falls within the scope of the Code and this process.
 - a. Would the facts set forth by the report, if substantiated, constitute misconduct under this Policy?
 - i. If yes, then analysis proceeds to question 2.b.
 - ii. If no, the staff member who conducted the Initial Assessment, in consult with the Response Coordinator, may determine to pursue informal action or resolve the report without further action.
 - b. Would the facts set forth by the report, if substantiated, constitute an imminent and/or on-going risk of substantial harm to a representative of JVC Northwest, a JVC Northwest community, individuals at a service site, or the larger community?
 - i. If yes, a formal action is indicated regardless of Complainant preference.

ii. If no and the answer to question 2.a. is yes, Complainant may initiate formal action at their discretion.

- c. If the answers to both questions is yes, and a formal process is initiated. JVC Northwest will follow the formal resolution process.
- d. If the answer to question 2.a. (on-going or imminent risk of substantial harm) is no, the answer to question 2.b. is yes (maybe misconduct), and the Complainant does not seek a formal process, an informal process is indicated.
- f. *Informal action* involves action taken by JVC Northwest in response to a disclosure of misconduct or a situation when the complainant does not desire a formal investigation, when the Response Coordinator and those the Response Coordinator may convene to assist in decision-making (called "Deciders") determine a formal investigation is not appropriate, or when there is not enough information to proceed with a full investigation. Examples of informal actions include, but are not limited to, a warning to cease current behaviors, no-contact directives, an educational conversation with the respondent or others, and/or mediation. Informal action does not result in findings related to responsibility or in sanctions. Informal actions will be crafted by the Response Coordinator who may, at their discretion, assemble a small response team. The Response Coordinator will consider the following in determining whether to assemble a response team and who to include: privacy and dignity of complainant and respondent, health and safety, and timeliness. In all cases, the team will be limited to those individuals who need to be informed in order to provide effective and equitable review and timely resolution of reports while protecting the privacy of parties and witnesses as fully as possible.

 g. *Formal action*. JVC Northwest, or a representative authorized by JVC Northwest, will conduct a confidential investigation to determine whether the alleged violation has occurred and if it has, recommend appropriate recourse. Formal action will be initiated when
 - i. A complainant files a Formal Complaint and the facts set forth by the Complaint, if substantiated, constitute misconduct under this Code; OR
 - ii. The facts set forth by a report of misconduct, if substantiated, constitute an imminent and/or on-going risk of substantial harm to a representative of JVC Northwest, a JVC Northwest community, individuals at a service site, or the larger community.
- h. *Investigation*. The Response Coordinator or their delegate will be responsible for initiating and conducting the confidential investigation. Initiation shall include contact with the person who reported the misconduct ("Reporting Party"), the person(s) who were impacted by the misconduct ("Complainant"), and the person against whom the allegations were made ("Respondent"). Initiation shall also include notice to those the Response Coordinator intends to convene to reach a determination ("Deciders").
 - i. The Response Coordinator will delegate investigative responsibilities when
 - 1. Investigating the complexity and/or severity of the allegations exceeds the skill and/or capacity of the Response Coordinator in the estimation of the Response Coordinator in consult with their supervisor;
 - 2. Necessary to avoid conflict of interest.
 - ii. When immediate intervention is needed to prevent or reduce significant and on-going or imminent harm, the investigation will be initiated immediately, and JVC Northwest will do its best to initiate within 24 hours from the time that JVC Northwest learned of the misconduct and need for immediate intervention.
 - iii. When immediate intervention is not needed to prevent or reduce significant and on-going or imminent harm, the timeline of the investigation will be determined by the investigator, in consultation with the Complainant and taking into consideration conflicting obligations as well as community, programmatic, and/or seasonal timelines. JVC Northwest will attempt to complete the investigation within 60 days. If the investigation will take longer than 60 days, the investigator will provide written notice to the Complainant, Respondent, Reporting Party, Assessor, and others involved in the investigation, providing the cause for the extended timeline. iv. During the formal process, the Assessor will provide on-going support to the Complainant and Respondent as necessary. The Assessor will support both parties in communicating with community mates and/or or partner agency staff to the extent notice is necessary to maintain safety, explain absence, and/or make alternative arrangements.
 - 1. A JV who is the subject of allegation of misconduct, if that allegation indicates risk of harm to those at the placement site, will be asked to take an immediate leave of absence from the placement site. If the person refuses to do so, they will be suspended from the JVC Northwest program immediately. This

leave of absence or suspension does not imply guilt; it is imposed to protect the alleged Respondent and alleged Complainant during the investigation.

- 2. JVC Northwest will consult with legal counsel as appropriate during the investigation.
- 3. In the instance where Complainant and Respondent are JVs living in community together, the Assessor will arrange for a temporary place to stay for the Complainant and/or Respondent.
- 4. The Investigator will maintain contact with local authorities as needed to cooperate with their investigation.
- 5. The Investigator will document all conversations and actions taken in the investigation. All notes will be kept in a confidential file.
- 6. Where abuse has been alleged, the Investigator shall send a draft of the report to legal counsel for legal advice before finalizing any report of the investigation.
- i. Resolution of formal process. The investigator will provide a written report of findings and recommendations to the Decider. The Decider will review the report and request clarifications or additional information from the investigator as necessary to form an option. The decider will determine
 - i. whether misconduct likely occurred and if so,
 - ii. appropriate response.
- j. *Determination*. The Decider may, at their discretion, consult with others in making a determination about appropriate response. The Decider will consider the following in determining whether to consult with others regarding response: the privacy and dignity of complainant and respondent, health and safety, and timeliness. In all cases, the decider will limit consult to those individuals who need to be informed in order to provide effective, equitable, timely remedies while protecting the privacy of parties and witnesses as fully as possible.
- k. *Appeal*. Claimant or Respondent may appeal the resolution of a formal process via the JVC Northwest Grievance Procedure in the JV Handbook.

10. Policy on Provision of Support to Complainants

- a. JVC Northwest upholds the rights of Complainants:
 - i. Right to be heard;
 - ii. Right to be treated with respect and consideration;
 - iii. Right to report allegations to the appropriate governmental authorities;
 - iv. Right to seek and retain legal counsel;
 - v. Right to discretion in the conduct of the investigation;
 - vi. Right to input about what actions are taken, including whether or not an investigation is conducted;
 - vii. Right to reply to any response from the Respondent;
 - viii. Right to provide evidence in support of the allegations;
 - ix. Right to know the results of the investigation.
- b. JVC Northwest will reach out to the Complainant as the Complainant(s) deems appropriate.

11. Policy on Provision of Support to Respondents

- a. An allegation of or misconduct is not a presumption of guilt. JVC Northwest staff and community will provide support to the Respondent.
- b. JVC Northwest upholds rights of the Respondent:
 - i. Right to know the nature of allegations;
 - ii. Right to be treated with respect and consideration;
 - iii. Right to defend against allegations;
 - iv. Right to counsel when abuse is alleged;
 - v. Right to discretion in the conduct of the investigation and to have their good name protected;
 - vi. Right to know the results of the investigation.

Code of Conduct-Jesuit Volunteer Acknowledgement

Jesuit Volunteer Corps (JVC) Northwest recognizes the inherent dignity of all individuals and promotes respect and reverential behavior toward those with whom the Jesuit Volunteers work and serve. Jesuit Volunteers must at all times be aware of the responsibilities that accompany their work and service, uphold the values of JVC Northwest, and promote dignity and respect in their daily interactions with others.

JVC Northwest is committed to providing a safe environment for those with whom we serve and work and has adopted the Jesuit Volunteer Corps Northwest Code of Conduct to address the issues of potential abuse and misconduct by our Jesuit Volunteers. Those who act on behalf of JVC Northwest may have special influence in the lives of the people they serve and an imbalance of power and hence vulnerability can be inherent in the relationship. It is the responsibility of all Jesuit Volunteers to maintain appropriate boundaries with those with whom they work and serve.

The appropriateness or inappropriateness of behavior is judged both by the intent of the Jesuit Volunteer and its impact upon the recipient. The behavior of all Jesuit Volunteers must comply with professional ethical standards. Not only must the actual behavior meet appropriate standards, but all Jesuit Volunteers are expected to act in ways which do not give the appearance of impropriety. Additionally, the relationships between JVC Northwest Staff, Jesuit Volunteers, and partner agencies must adhere to ethical professional standards.

As a Jesuit Volunteer and a representative of JVC Northwest, I promise to strictly follow the rules and guidelines in the JVC Northwest Code of Conduct, summarized in this document, as a condition of my affiliation with the organization and in agencies with whom JVC Northwest partners.

As a representative of JVC Northwest, I will:

- o Treat everyone with respect, loyalty, patience, integrity, courtesy, dignity, and consideration.
- Avoid situations where I am alone with vulnerable people outside of the duties of my position as outlined in the position description. Throughout this document, the term "vulnerable people" includes the following:
 - Children and youth under the age of 18;
 - All persons who, because of physical, mental or emotional impairment, or the effects of recent life experiences, are currently unable to exercise an average adult's physical or emotional independence, mental insight or judgment;
 - o All clients to whom Jesuit Volunteers or their partner agencies provide services;
 - o All persons over whom I, as a Jesuit Volunteer, am in a position of power;
 - o All other persons who a reasonable adult would consider vulnerable.
- Recognize I am in a position of power when working with vulnerable people and therefore have the responsibility
 of setting and communicating healthy boundaries in order to prevent scenarios that can be later misinterpreted
 as abuse.
- Use positive reinforcement rather than criticism, competition, or comparison when working with vulnerable people.
- Not accept expensive gifts from vulnerable people, their family or friends and anyone at partner agencies.
- o Refrain from giving expensive gifts to vulnerable people, their family or friends and anyone at partner agencies.
- Cooperate fully in any investigation conducted by law enforcement or agency representatives or JVC Northwest representatives regarding abuse of vulnerable people.

Jesuit Volunteers shall report suspected abuse of vulnerable people by anyone to the JVC Northwest Executive Director, and the appropriate supervisor at the partner agency and/or local law enforcement or other appropriate agency. Depending on the applicable law in the state where the JV is serving and/or type of position the JV has in the

Partner Agency, failure to report suspected abuse to civil authorities may result in criminal prosecution. See the Code of Conduct for a summary of the information that must be reported.

As a representative of JVC Northwest serving vulnerable people, I will not:

- Smoke or use tobacco products in the presence of vulnerable people, unless in the context of a cultural or spiritual ritual or ceremony.
- Use, possess, or be under the influence of alcohol or any other intoxicating or mind-altering drug at any time while serving with or in the presence of vulnerable people. An exception will be made for receiving sacramental wine as part of Mass or another religious ceremony.
- Use, possess, or be under the influence of illegal drugs at any time. Despite liberalization of the law in some of the states served by JVC Northwest, the use or possession of marijuana is a criminal act under United States law. Therefore, for purposes of the Code of Conduct, marijuana is considered an "illegal" drug.
- Pose any emotional or physical health risk to vulnerable people, including but not limited to:
 - Strike, spank, shake, slap or physically harm others, or touch them in a way that may reasonably be perceived as unnecessary, inappropriate or involving too much force.
 - Humiliate, ridicule, threaten, degrade or emotionally and mentally abuse others.
 - Touch a vulnerable person in a sexual or other inappropriate manner, or in a way that might be interpreted as sexual or otherwise inappropriate.
 - Engage in sexual abuse or harassment including, but not limited to, offering gifts, money or preferential treatment in exchange for sexual favors or using threatening behavior to obtain sexual favors.
 - Use any discipline that frightens or humiliates vulnerable people.
 - Use inappropriate profanity in the presence of vulnerable individuals.

Any Jesuit Volunteer who is unsure whether a particular action or inaction may violate the Code of Conduct is required to consult an appropriate JVC Northwest person of authority for clarification.

I understand that through my affiliation with JVC Northwest, I am subject to a thorough background check including criminal history and I consent to such a background check being performed. I have read and agree to follow the Code of Conduct. I understand that any action inconsistent with or required by the Code of Conduct may result in disciplinary action, including my removal as a Jesuit Volunteer.

Jesuit Volunteer's Printed Nam	ne	
Jesuit Volunteer's	Signature Date	

Please contact the Senior Director of Programs of JVC Northwest with any questions about this document or the Code of Conduct.

Code of Conduct State Reporting Resources

Alaska:

- o Alaska Senior and Disability Services Adult Protective Services http://www.hss.state.ak.us/dsds/aps.htm
- State of Alaska Health and Social Services Office of Children's Services http://dhss.alaska.gov/ocs/Pages/publications/reportingchildabuse.aspx

Idaho:

- o Idaho Commission on Aging Adult Protection http://www.aging.idaho.gov/protection/index.html
- Idaho Department of Health and Welfare
 http://www.healthandwelfare.idaho.gov/Children/AbuseNeglect/tabid/74/ItemId/397/Default.aspx

Montana:

- Montana Department of Health & Human Services Adult Protective Services
- o http://dphhs.mt.gov/SLTC/APS.aspx
- Montana Department of Public Health & Human Services Child & Family Service Division http://www.dphhs.mt.gov/cfsd/index.shtml

• Oregon:

Oregon Department of Human Services http://www.oregon.gov/dhs/abuse/Pages/index.aspx

• Washington:

o Washington State Department of Social and Health Services http://www.dshs.wa.gov/endharm.shtml

WHISTLEBLOWER POLICY

Date adopted: December 3, 2011
Date revised: January 1, 2017
Date to review: November 2022

Purpose and Scope: Jesuit Volunteer Corps (JVC) Northwest seeks to conduct all of its activities in an ethical, responsible and legal manner. Board members, staff and Jesuit Volunteers are expected to practice integrity and honesty in fulfilling their responsibilities and must comply with all applicable laws and regulations. The purpose of this policy is to support JVC Northwest's goal of legal compliance and provide protection to employees and volunteers by providing a mechanism to report unethical, irresponsible or illegal behavior.

Policy: It is the intent of JVC Northwest to adhere to all laws and regulations that apply to the organization. The board, staff and Jesuit Volunteer (JV) must comply with various laws and regulations.

JVC Northwest will not retaliate against a director, employee or Jesuit Volunteer who in good faith, has made a protest or raised a complaint against some practice of JVC Northwest or against another individual or entity with whom JVC Northwest has a business relationship.

Procedure:

If a director, employee or JV should discover information leading them to believe that a serious wrongdoing, illegality or unethical behavior has occurred in JVC Northwest, they shall report this information in writing to the Executive Director and the chair of the board.

The Executive Director shall conduct an investigation. If the Executive Director is implicated in the wrongdoing, the chair or other member of the board will be the point of contact and conduct an investigation. Reports of violations will be kept confidential, except in conjunction with the investigation of the complaint. The board can depart from this policy if it concludes the benefits of disclosure outweigh the benefits of confidentiality. Appropriate corrective action will be taken if warranted by the investigation.

My signature below indicates my receipt and understanding of this policy. I also verify that I have been provided with an opportunity to ask questions about the policy.

Signature	Date
Print Name	 Date

2021-2022 REPORTING CONTACT INFORMATION

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